



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the "**Board**") of Libra Group Limited (the "**Company**") is pleased to announce that at the Annual General Meeting ("**AGM**") of the Company held on 23 April 2014, all resolutions relating to the matters as set out in the Notice of AGM dated 8 April 2014 were duly passed.

Mr Chu Sau Ben, having been re-elected as a Director of the Company, shall remain as the Executive Chairman and Chief Executive Officer of the Company.

Mr Chua Siong Kiat, Alex, having been re-appointed as a Director of the Company, shall remain as an Executive Director and Chief Financial Officer of the Company.

Mr Kong Chee Keong, having been re-appointed as a Director of the Company, shall remain as an Independent Director, the Chairman of the Remuneration Committee and a member of the Audit and Nominating Committees, and will be considered independent for the purposes of Rule 704(7) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

23 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.