

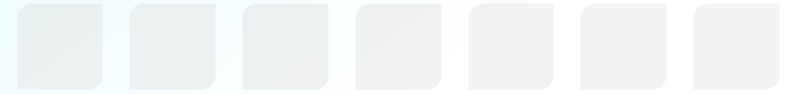


# Riverstone Holdings Limited

1H FY2021 Corporate Presentation



# Disclaimer



This presentation may contain forward looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies, shifts in customer demands, customers and partners, changes in operating expenses, including employee wages, benefits and training, governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these presentation and the information contain therein, which are based on current view of management on future events.

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# Agenda



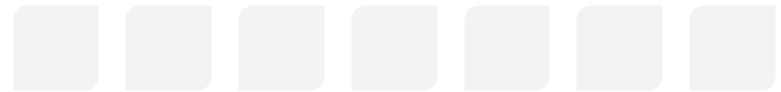
Group  
Financial  
Highlights  
for 1HFY2021

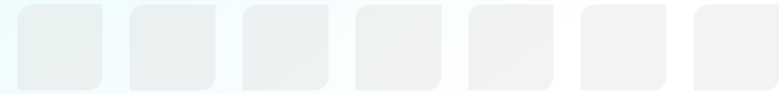
The image shows a person in a white lab coat working in a laboratory or industrial setting, with various pieces of equipment and containers visible in the background.



Outlook

The image shows a person in a white lab coat standing in a laboratory or industrial setting, with various pieces of equipment and containers visible in the background.

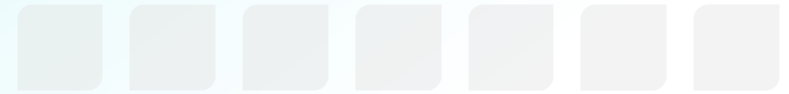




## YOY Comparison

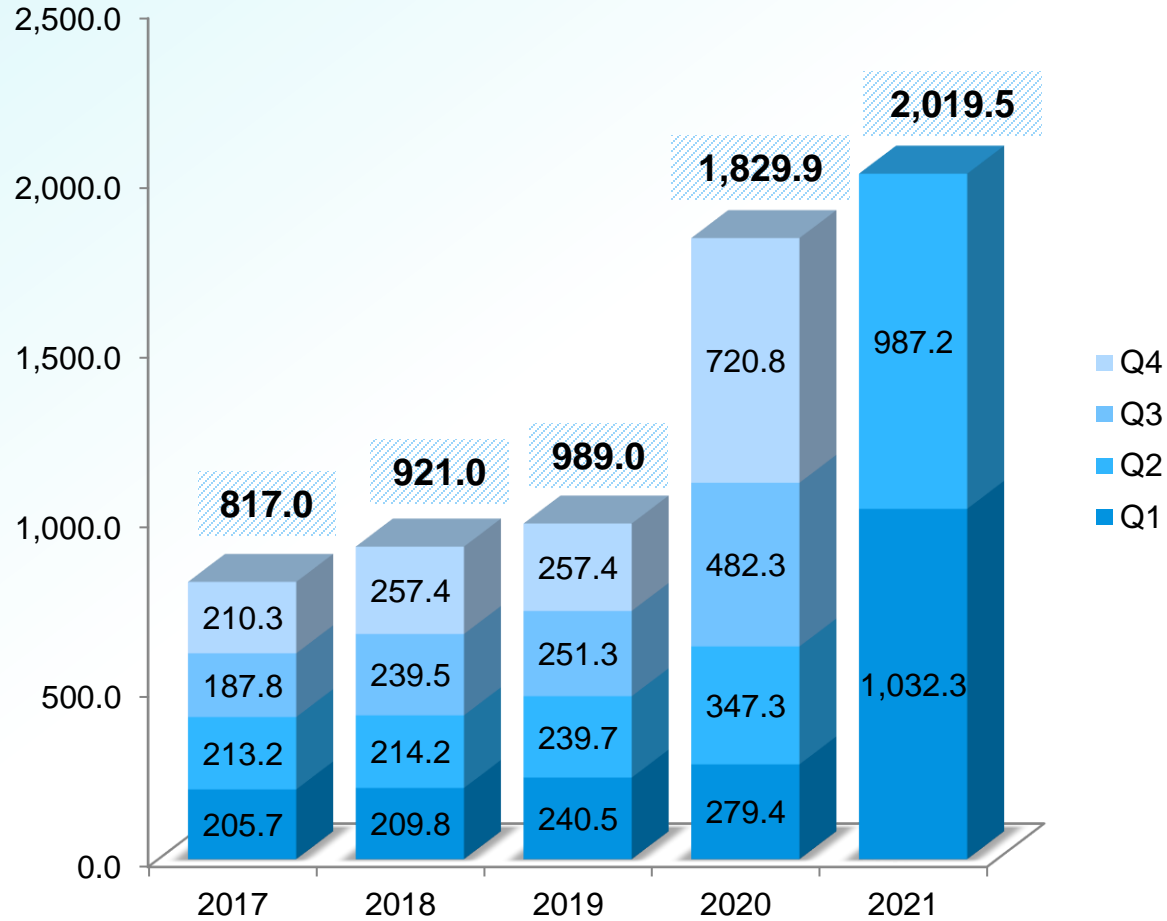
	<b>1HFY2021 (RM '000)</b>	<b>1HFY2020 (RM '000)</b>	<b>2Q2021 (RM '000)</b>	<b>2Q2020 (RM '000)</b>
Revenue	<b>2,019,491</b>	626,701	<b>987,164</b>	347,299
Gross Profit	<b>1,395,219</b>	197,728	<b>686,891</b>	130,596
Profit Before Tax	<b>1,359,382</b>	175,220	<b>675,438</b>	117,237
Net Profit	<b>1,040,731</b>	137,526	<b>518,006</b>	90,925

	<b>As at 30 June 2021</b>	As at 31 December 2020
Cash & Cash Eq (RM '000)	<b>1,345,959</b>	648,943



## Revenue

RM 'million



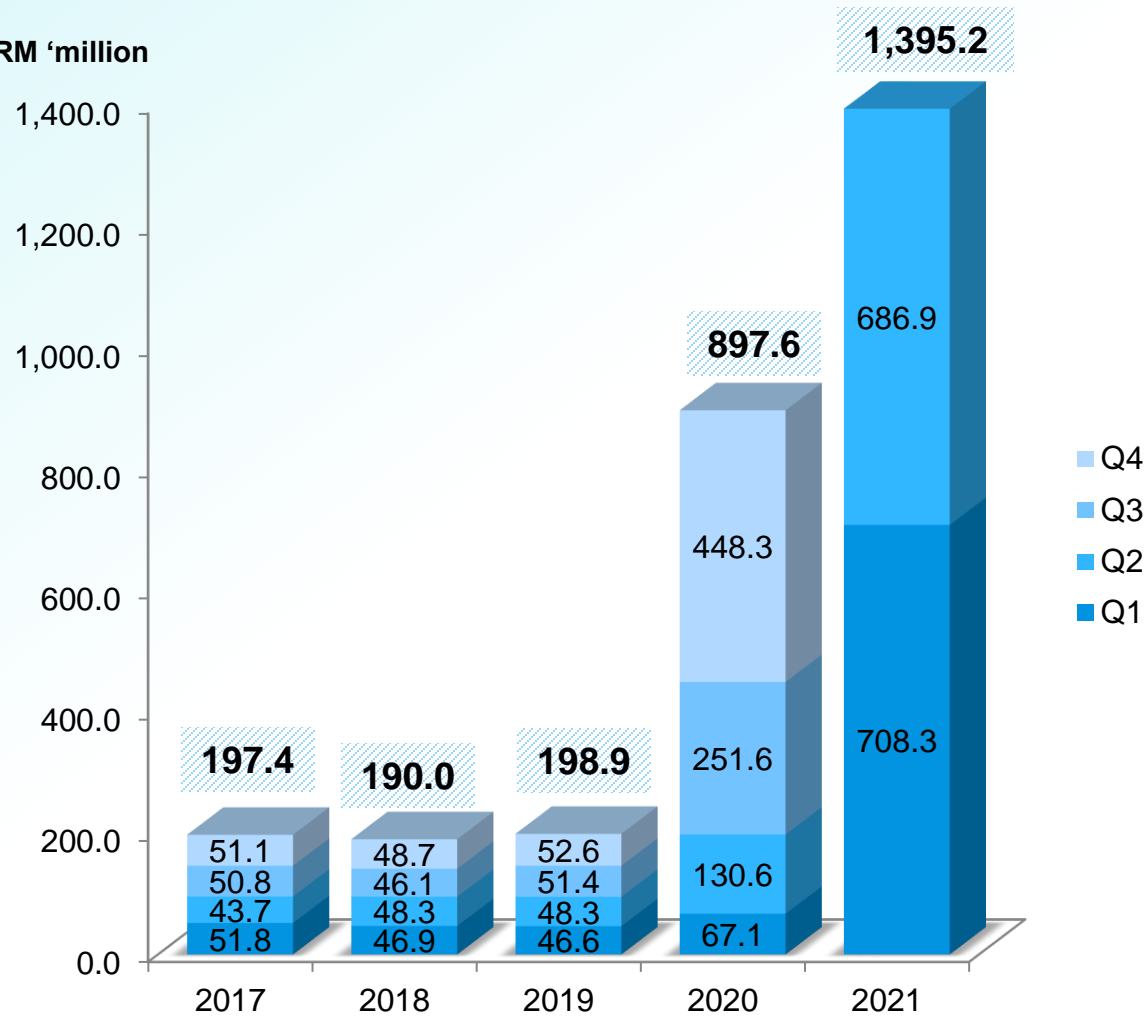
\* Annual figures may have some discrepancy due to rounding

# Gross Profit



## Gross Profit

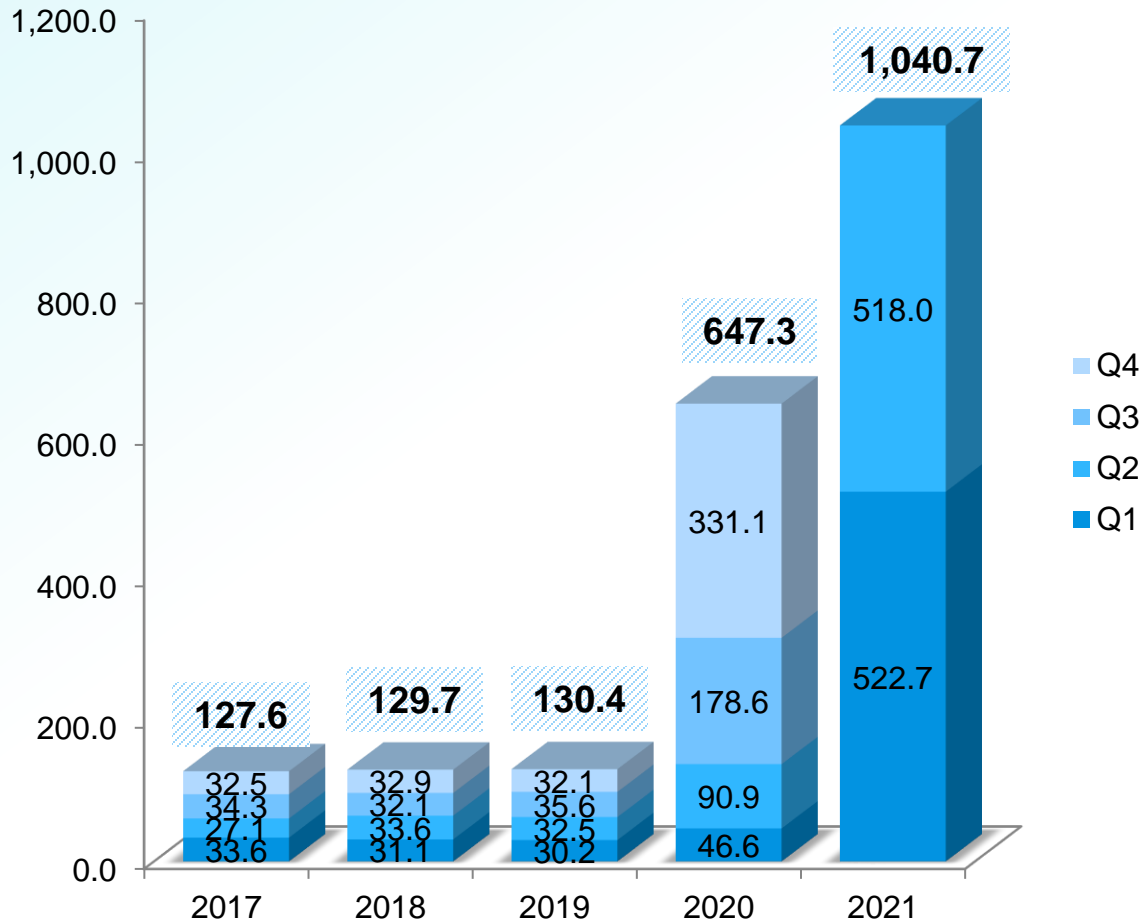
RM 'million



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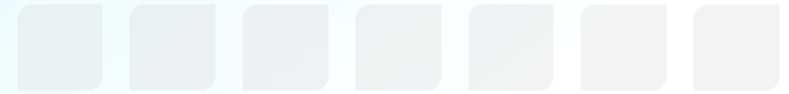
## Net Profit

RM 'million



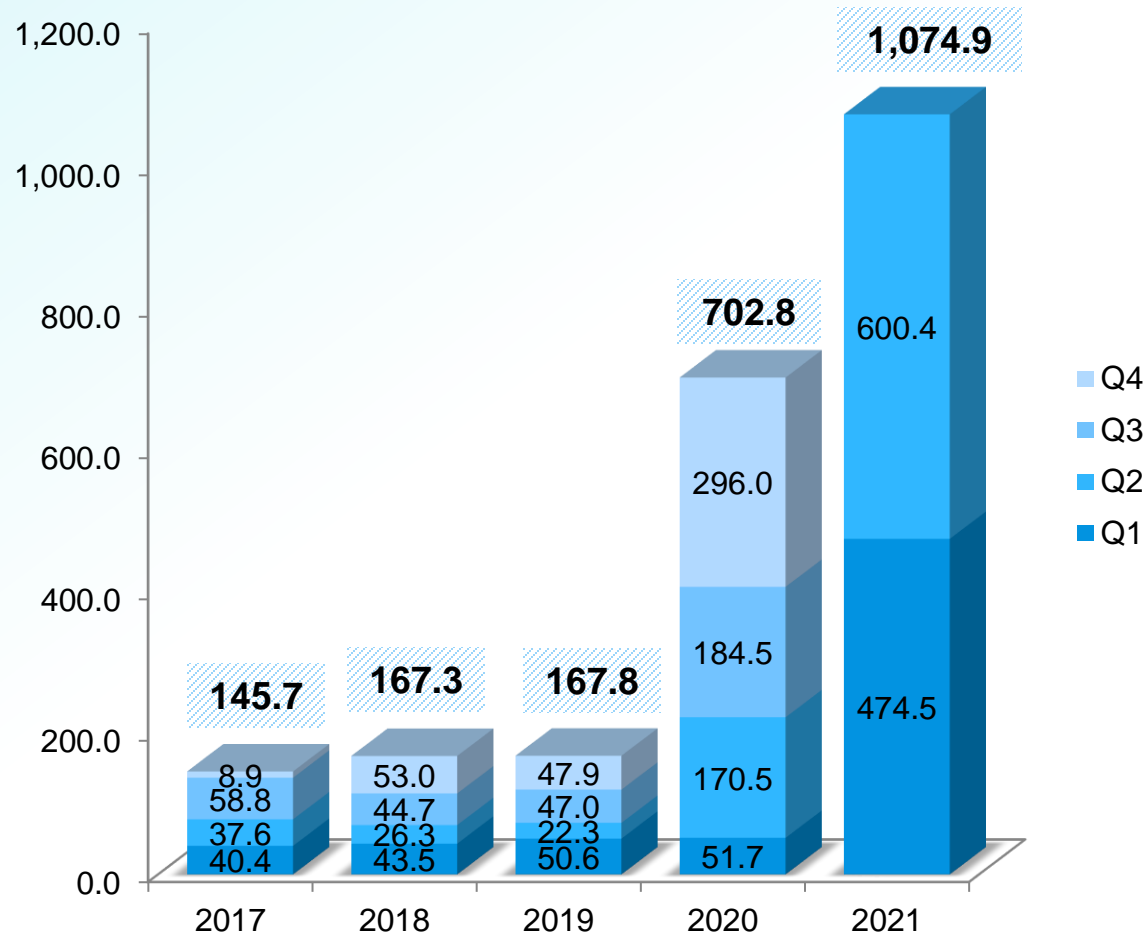
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# Positive Cash Flow Generation From Operating Activities



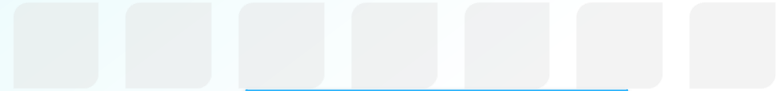
## Operating CF

RM 'million

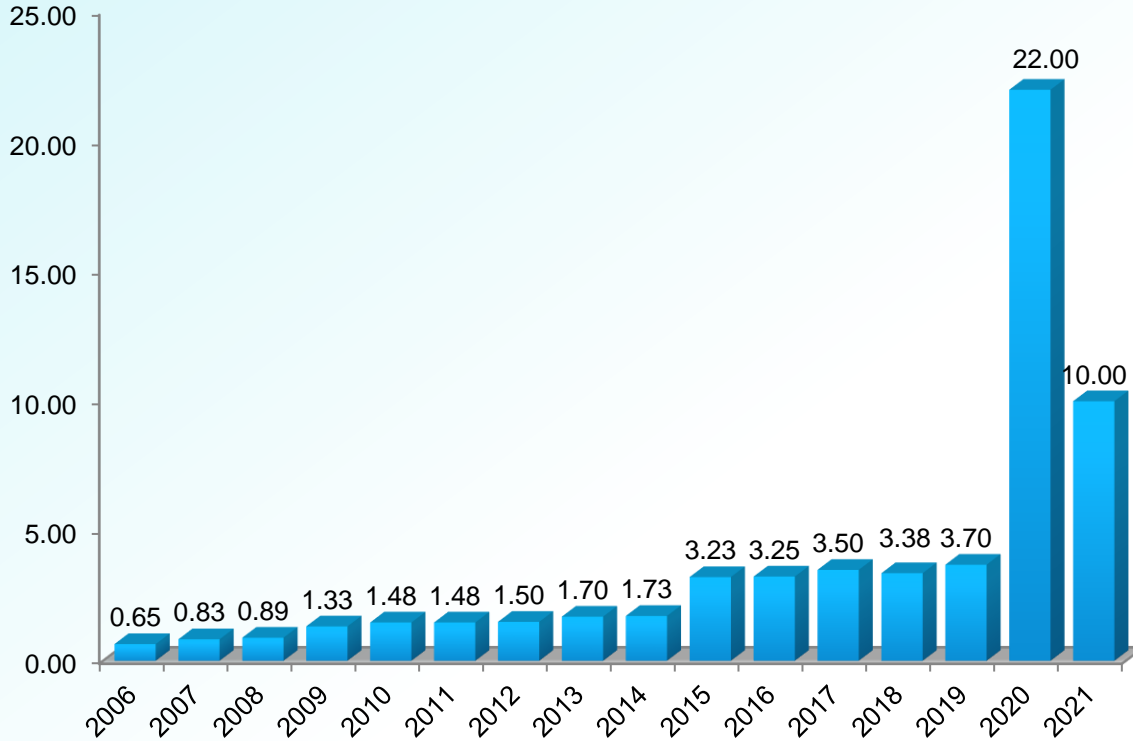


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**Dividends Declared (RM Sen/Share)~**



~Adjusted for the 1:1 bonus shares

**Dividend Payout Ratio**

FY2020	50.4% <sup>^</sup>
FY2019	42.0%
FY2018	38.6%
FY2017	40.7%
FY2016	40.0%
FY2015	37.8%
FY2014	36.0%
FY2013	42.4%
FY2012	49.3%
FY2011	48.4%
FY2010	45.5%
FY2009	55.6% <sup>^</sup>
FY2008	45.2%
FY2007	45.0%
FY2006	28.0%

<sup>^</sup> including a special 0.5 sen tax-exempt dividend

<sup>^^</sup> including a special 4 sen tax-exempt dividend

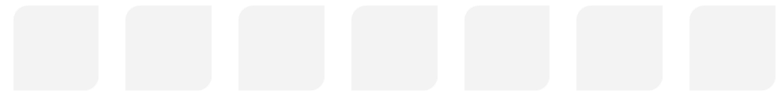
# Agenda



Group Financial  
Highlights for  
1HFY2021



Outlook



## Group Capacity

- Y2020A:10.5 billion
- Y2021E:12.0 billion
- Y2022E:13.5 billion
- Y2023E:15.0 billion



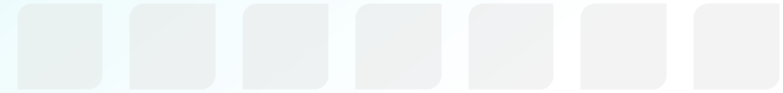
Eco Medi Glove Sdn Bhd – Plant 2



Protective Technology Co Ltd



Riverstone Resources Sdn Bhd



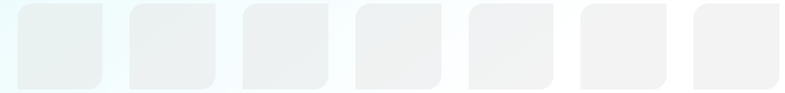
- Group will add 1.5 billion pieces of gloves in 2021. By the end of 2021, the Group will have a total capacity of 12.0 billion pieces of gloves per annum
- Two further phases from 2022-2023 (Phase 8 – 9) projected to bring capacity by up to 1.5 billion pieces of gloves per annum to a total of up to 15.0 billion by end-FY2023
- Group acquired an additional parcel of industrial land at Bukit Beruntung in January 2021 (6,740.76 sqm) to support the expansion of production capacity for cleanroom gloves as well as the Group's operations

# Q & A

Q & A



Thank You!



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