



ENVICTUS INTERNATIONAL HOLDINGS LIMITED
(Company Registration No: 200313131Z)

DISCLOSURE PURSUANT TO RULE 704(31) OF THE LISTING MANUAL

The Board of Directors (the “**Board**”) of Envictus International Holdings Limited (“the **Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company (as guarantor) and its wholly-owned subsidiary, Texas Chicken (Malaysia) Sdn Bhd (“**TCMSB**”) (as borrower), have entered into a facility agreement dated 9 November 2023 (the “**Facility Agreement**”) for banking facilities in the principal amount of up RM7.7 million (the “**Facility**”) to be made available by CIMB Bank Berhad (“**CIMB**”). The Facility is subject to the terms in the Facility Agreement and the letters of offer dated 18 July 2023 and 14 August 2023.

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**Listing Manual**”), the Board wishes to announce that under the terms of the Facility, Dato’ Jaya J B Tan is required to remain as a substantial shareholder in the Company with a direct interest of not less than 14.49% (the “**Condition**”).

In the event that the Condition is breached, it is an event of default for which CIMB may declare the Facility, any accrued interest, to be immediately due and payable.

As at the date of this announcement, Dato’ Jaya J B Tan is a currently a director and 23.79% shareholder of the Company and there has not been any breach of the Condition.

By Order of the Board
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO’ JAYA J B TAN
Executive Chairman
14 November 2023