

SGXNET Announcement



AEM Holdings Ltd
(Registration No. 200006417D)

**ALLOTMENT AND ISSUANCE OF SHARES PURSUANT TO THE EXERCISE OF OPTIONS UNDER
THE AEM HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2014**

The Board of Directors (the “**Board**”) of AEM Holdings Ltd. (the “**Company**”) wishes to announce that, on 29 July 2024, the Company has issued and allotted 257,490 ordinary shares in the capital of the Company at the exercise price of S\$1.652 each pursuant to the exercise of options granted under the Scheme (hereinafter referred to as “**New Shares**”). For the avoidance of doubt, the exercise of options was made by a former employee of the Company within the exercise period applicable to the options.

The New Shares are expected to be listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited on or about 31 July 2024 and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

The New Shares issued rank *pari passu* in all respects with the existing issued and paid-up ordinary shares of the Company.

Following the allotment and issuance of these New Shares, the current total number of issued and paid-up ordinary shares of the Company is 313,021,486 (excluding 2,740,065 treasury shares).

By Order of the Board
AEM HOLDINGS LTD.

Chunyi Yin Leong
Chief Executive Officer

29 July 2024