VIVIDTHREE HOLDINGS LTD.
(Company Registration No. 201811828R)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RELATION TO:

(1) THE PROPOSED PLACEMENT OF 137,400,000 PLACEMENT SHARES IN THE CAPITAL OF THE COMPANY; AND

(2) NOTICE OF ADJUSTMENT TO CONVERSION PRICE IN RELATION TO S$700,000 IN AGGREGATE PRINCIPAL AMOUNT OF CONVERTIBLE BONDS ISSUED ON 8 AUGUST 2024

The board of directors (the "**Board**" or "**Directors**") of Vividthree Holdings Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 10 September 2025 and the circular dated 2 October 2025 in relation to the proposed placement of 137,400,000 new ordinary shares ("**Shares**") in the capital of the Company ("**Placement Shares**") at an issue price of S$0.01615 per Placement Share for an aggregate consideration of S$2,219,010 (the "**Proposed Placement**"), and the Company's announcements dated 12 July 2024, 22 July 2024, 26 July 2024, 8 August 2024, and 8 October 2025 on the issue of interest-bearing convertible bonds ("**Convertible Bonds**") pursuant to the bond subscription agreement entered into between the Company and various subscribers ("**Bondholders**") on 12 July 2024 and the adjustment to the conversion price of the Convertible Bonds pursuant to the Proposed Placement (collectively, the "**Previous Announcements**").

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning given to them in the Previous Announcements.

The Board is pleased to announce that the Company has, on 15 October 2025, received the listing and quotation notice (the "**Notice**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Placement Shares and the Additional Conversion Shares, subject to:

a) Shareholders' approval being obtained at the extraordinary general meeting to be convened in respect of the Proposed Placement; and

b) Compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Placement Shares, the Proposed Placement, the Additional Conversion Shares, the Convertible Bonds, the Company and/or its subsidiaries.

The Company will continue to keep Shareholders updated and make further announcement(s) upon the allotment and issuance of the Placement Shares or the Conversion Shares (including the Additional Conversion Shares), as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bank managers, stockbrokers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Yeo Eng Pu, Charles
Executive Director and Chief Executive Officer

15 October 2025

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*This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Lance Tan, Senior Vice President, at 83 Clemenceau Avenue #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.