
**INCREASE SHARE CAPITAL OF AN INDIRECT SUBSIDIARY
– ONE BHG PTE. LTD.**

BH Global Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the issued and paid-up share capital of its indirect subsidiary, ONE BHG Pte. Ltd. (the “**ONEBHG**”) has increased from S\$1 to S\$1,000,000. ONEBHG has allotted and issued shares to the Company’s subsidiaries as follow:

<u>Name of Shareholder</u>	<u>No. of Share before allotment</u>	<u>No. of new Shares</u>	<u>Total No. of Shares</u>	<u>Total Paid-up capital</u>
Beng Hui Marine Electrical Pte. Ltd.	1	699,999	700,000	S\$700,000.00
BOS Offshore & Marine Pte. Ltd.	-	100,000	100,000	S\$100,000.00
Athena Dynamics Pte. Ltd.	-	100,000	100,000	S\$100,000.00
Omnisense Systems Pte. Ltd.	-	100,000	100,000	S\$100,000.00
	<u>1</u>	<u>999,999</u>	<u>1,000,000</u>	<u>S\$1,000,000.00</u>

The above transactions are part of the Company’s development and expansion plan and are not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2017.

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the abovementioned transaction save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
21 December 2017