

# TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Company Registration No.: 120000000004711)  
(Incorporated in the People's Republic of China)  
(the "Company")

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## INTENTION TO CONVERT TRADING HALT TO A VOLUNTARY SUSPENSION OF THE COMPANY'S S-SHARES ON THE SGX-ST

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Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "**Company**") refers to its prior announcement dated 12 June 2014 in relation to the Proposed Placement and the trading halt (the "**Prior Announcement**"). Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Prior Announcement.

Further to the Prior Announcement, the Company wishes to announce that pursuant to the listing rules of the SGX-ST, the Company will be requesting to convert the trading halt to a voluntary suspension of the Company's S-shares on the SGX-ST with effect from 18 June 2014. The A-shares of the Company will continue to be subject to a trading halt on the SSE, as the trading halt on the SSE is for up to 5 market days, and may be extended (subject to SSE approval).

The Company is requesting for the suspension of its S-Shares on the SGX-ST to ensure that there is no trading of the Company's shares on both the SSE and the SGX-ST while the Company is obtaining the relevant approvals in relation to the Proposed Placement, in order to ensure that there are no abnormal fluctuations in the share prices of the Company. The Company wishes to emphasise that this is a voluntary suspension pending release of further information under Rule 1302 of the SGX-ST listing manual, and not a suspension pursuant to Rule 1303 of the SGX-ST listing manual.

The Company is currently still in the midst of obtaining various PRC governmental approvals in relation to the Proposed Placement, and will announce any material updates on the Proposed Placement in due course. The Company plans to release an announcement on or around 26 June 2014 on the status of the trading halt of the A-Shares on the SSE and the suspension of the S-Shares on the SGX-ST.

By order of the Board

17 June 2014