

The Singapore Exchange Securities Trading Limited (“SGX-ST”) assumes no responsibility for the contents of this announcement, makes no representation as to the correctness of any of the statements or opinions made or reports contained in this announcement.

This announcement is for information purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “U.S. Securities Act”). No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.



Health and Happiness (H&H) International Holdings Limited

健合 (H&H) 國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

DELISTING OF SENIOR NOTES

7.25% SENIOR NOTES DUE 2021

(ISIN (144A/Reg S): US090688AA08/USG11259AB79

Common Code (144A/Reg S): 143308804/143308740

CUSIP (144A/Reg S): 090688 AA0/G11259 AB7)

Reference is made to the announcement of Health and Happiness (H&H) International Holdings Limited (健合(H&H)國際控股有限公司) (the “**Company**”) dated October 29, 2019 relating to the notification of redemption on November 28, 2019 of US\$125,000,000 in principal amount of its 7.25% Senior Notes due 2021 (the “**Notes**”).

The Company is pleased to announce that US\$125,000,000 in principal amount of the Notes was redeemed on November 28, 2019. Given the entire principal amount of the Notes has been redeemed, the Notes will be delisted from the Singapore Exchange Securities Trading Limited from December 11, 2019.

The Company will continue to explore opportunities to reduce the finance cost of the Company and optimize its capital structure.

By order of the board
Health and Happiness (H&H) International Holdings Limited
Mr. Luo Fei
Chairman

Hong Kong, 6 December 2019

As at the date of this announcement, the executive Directors are Mr. Luo Fei, Mrs. Laetitia Marie Edmee Jehanne ALBERTINI ep. GARNIER and Mr. Wang Yidong; the non-executive Directors are Dr. Zhang Wenhui and Mr. Luo Yun; and the independent non-executive Directors are Dr. Ngai Wai Fung, Mr. Tan Wee Seng and Professor Xiao Baichun.