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GCL-POLY ENERGY HOLDINGS LIMITED

保利協鑫能源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3800)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that the Group expects to record a net profit attributable to owners of the Company of not less than HK\$800 million for the six months ended 30 June 2014 as compared to a net loss attributable to the owners of the Company of approximately HK\$917 million for the corresponding period last year. This announcement is based only on the preliminary management accounts of the Group, which has not been reviewed or confirmed by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by GCL-Poly Energy Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of the directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary management accounts of the Group for the six months ended 30 June 2014 (which has not been reviewed or confirmed by the Company's auditors), the Group expects to record a net profit attributable to owners of the Company of not less than HK\$800

million for the six months ended 30 June 2014 as compared to a net loss attributable to the owners of the Company of approximately HK\$917 million for the corresponding period last year. The profit was mainly attributable to the continuous technology research and innovations and enhancement of management standard of the Company as well as the reduction of production costs which led to the increase of sales.

The information contained in this announcement is based only on the preliminary management accounts of the Group, which has not been reviewed or confirmed by the Company's auditors. The Group expects to announce its unaudited financial results for the six months ended 30 June 2014 in August 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

By order of the Board
GCL-Poly Energy Holdings Limited
Zhu Gongshan
Chairman

Hong Kong, 25 July 2014

As at the date of this announcement, the Board comprises Mr. Zhu Gongshan (Chairman), Mr. Ji Jun, Mr. Shu Hua, Mr. Yu Baodong, Ms. Sun Wei and Mr. Zhu Yufeng as executive directors; Ir. Dr. Raymond Ho Chung Tai, Mr. Xue Zhongsu and Mr. Yip Tai Him as independent non-executive directors.