

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, EUROPEAN ECONOMIC AREA, THE UNITED KINGDOM, CANADA, JAPAN OR AUSTRALIA



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 11 February 2010 as amended and restated)

ACTUAL ADVANCED DISTRIBUTION

Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement by ARA LOGOS Logistics Trust (“ALOG”) dated 7 April 2021 titled “Notice of Record Date & Advanced Distribution Payment Date”.

Further to the announcement dated 7 April 2021, ARA LOGOS Logistics Trust Management Limited, as manager of ALOG (the “**Manager**”), is pleased to announce that the actual Advanced Distribution per unit in ALOG (“**Unit**”) for the period from 1 January 2021 to 15 April 2021 (being the date immediately prior to the date on which the Subscription Units are issued) is 1.563 Singapore cents.

The Advanced Distribution comprises

In Singapore cents per Unit	Advanced Distribution
Taxable Income	1.116
Tax-exempt Income	0.401
Capital	0.046
Total	1.563

Unitholders whose securities accounts with CDP are credited with Units as at **15 April 2021 at 5.00 p.m.** will be entitled to the Advanced Distribution to be paid on 28 May 2021. **For the avoidance of doubt, the Subscription Units will not be entitled to the Advanced Distribution.**

The next distribution following the Advanced Distribution will comprise ALOG’s distributable income from the day the Subscription Units are issued onwards.

BY ORDER OF THE BOARD

ARA LOGOS Logistics Trust Management Limited
(as manager of ARA LOGOS Logistics Trust)
(Company Registration No. 200919331H)

Karen Lee
Chief Executive Officer
23 April 2021

IMPORTANT NOTICE

The value of units in ALOG (“**Units**”) and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, ARA LOGOS Logistics Trust Management Limited (as the manager of ALOG) (the “**Manager**”) or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of ALOG is not necessarily indicative of the future performance of ALOG.