

VIKING OFFSHORE AND MARINE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199307300M)

GENERAL ANNOUNCEMENT APPLICATION FOR EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2018

The Board of Directors (the "**Board**") of Viking Offshore and Marine Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company had on 12 April 2019 and 15 April 2019 made an application to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the Accounting and Corporate Regulatory Authority (the "**ACRA**") respectively for an extension of time to hold the Annual General Meeting (the "**AGM**") for the financial year ended 31 December 2018 ("**FY2018**") pursuant to Rule 707(1) of the Listing Manual – Section B: Rules of Catalist of the SGX-ST ("**Catalist Rules**") and Sections 175 and 197 of the Companies Act (Cap 50) (the "**Companies Act**") respectively (the "**Extension Application**").

The Extension Application is necessary as the annual report of the Company for FY2018 will not be ready in time to allow the Company to issue its annual report to shareholders of the Company at least 14 days prior to 30 April 2019, being the last date for the Company to hold its AGM pursuant to Rule 707(1) of the Catalist Rules and Section 175 of the Companies Act.

The Company will update its shareholders on the outcome of the Extension Application in due course.

BY ORDER OF THE BOARD

Viking Offshore and Marine Limited

Low Jooi Kok
Executive Director and Chief Executive Officer

18 April 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

The announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ken Lee, Associate Director, Investment Banking. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623; telephone: (65) 6337 5115.