



ASIAN MICRO HOLDINGS LIMITED

COMPANY REGISTRATION NO: 199701052K

PROPOSED ACQUISITION OF OXLEY GLOBAL LIMITED (“OXLEY”) BY WAY OF EXCHANGE FOR NEW ORDINARY SHARES OF ASIAN MICRO HOLDINGS LIMITED (“COMPANY”) – SUPPLEMENTAL AGREEMENT TO SHARE PURCHASE AGREEMENT

Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning ascribed to them in the announcements released on 18 September 2013 and 18 October 2013.

Further to the announcements dated 18 September 2013 and 18 October 2013, the board of directors of the Company (the “**Board**”) wishes to announce that the Company and the Vendors (collectively, the “**Parties**”) have on 26 June 2014, agreed, *inter alia*, to extend the long-stop date for the satisfaction of the Conditions Precedent in the Share Purchase Agreement, from 30 June 2014 to 31 December 2014 (“**Extended Long-Stop Date**”). As at the date of this Announcement, not all of the Conditions Precedent have been fulfilled or waived.

The Company and the Vendors have agreed to the Extended Long-Stop Date to enable the restructuring of the Target Group, which the Company understands will encompass the securing by Oxley of majority interests in assets, undertakings or businesses which are similar, complementary or related to its existing businesses (“**Restructuring Exercise**”). The Restructuring Exercise will be carried out for the purposes of listing and to the extent reasonably acceptable to the Company. The Company will, from time to time as the Parties may agree and no later than 30 September 2014, review the progress of the Restructuring Exercise, and the Parties have agreed to the Extended Long-Stop Date on the basis that the Company will be reasonably satisfied during the extension period that there is material progress on the Restructuring Exercise.

Shareholders are advised to exercise caution in trading their shares as the proposed Shares Exchange is subject to numerous Conditions Precedent and there is no certainty or assurance as at the date of this Announcement that all the Conditions Precedent will be satisfied (or waived, as the case may be) or that Completion will take place. Shareholders are advised to read this Announcement and any further announcement by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

The Directors (including those who have delegated detailed supervision of the preparation of this Announcement) collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm, after making all reasonable enquiries that to the best of their knowledge and belief, the facts stated and opinions expressed herein are fair and accurate in all material respects as at the date hereof, and that there are no material facts the omission of which would make this Announcement misleading.

For and on behalf of the Board

Lim Kee Liew @ Victor Lim

Executive Chairman, Chief Executive Officer and Group Managing Director

26 June 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), RHT Capital Pte. Ltd. for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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