# DBS BANK LTD.

(Incorporated in the Republic of Singapore)
Company Registration No. 196800306E
(the "**Company**")

## NOTICE OF CLOSURE OF BOOKS FOR S$ 800,000,000 4.7% NON-CUMULATIVE PREFERENCE SHARES ("PREFERENCE SHARES")

Notice is hereby given that the Share Transfer Books and Register of Preference Shareholders will be closed on Tuesday, 14 November 2017. Duly completed transfers received by the Company's Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd) of 80 Robinson Road, #02-00, Singapore 068898, up to 5.00 pm on Monday, 13 November 2017 will be registered to determine Preference Shareholders' entitlement to a non-cumulative preferential dividend at a fixed rate of 4.7% per annum on the Liquidation Preference of each Preference Share, calculated on the basis of 184 days from (and including) Monday, 22 May 2017 to (but excluding) Wednesday, 22 November 2017 (being the relevant dividend period). In respect of Preference Shares in securities accounts with The Central Depository (Pte) Limited ("CDP"), the preferential dividend will be paid by the Company to CDP which will, in turn, distribute the dividend entitlements to the Preference Shareholders. The preferential dividend will be paid on Wednesday, 22 November 2017.

By Order of the Board

Goh Peng Fong
Group Secretary

3 November 2017
Singapore