

INNOVATE CAPITAL PTE. LTD.

(Company Registration Number: 201710679C)
(Incorporated in Singapore)

NOTICE OF RESULTS OF BONDHOLDER MEETING

US\$664,275,142.00 6.00 per cent. Guaranteed Convertible Bonds due 2024
issued by Innovate Capital Pte. Ltd. (the "**Issuer**"), convertible into ordinary shares of PT Bumi Resources Tbk.
(the "**Company**") and guaranteed by the Company (the "**Bonds**")

(ISIN: XS1628861004; Common Code: 162886100)

Terms used but not defined in this announcement shall have the meaning ascribed to them in the consent solicitation memorandum dated 30 July 2021 (the "**Consent Solicitation Memorandum**").

We refer to our Announcement of the Launch of the Consent Solicitation on the SGX dated 2 August 2021.

At 3:00 p.m. (Singapore Time) on 25 August 2021, the Bondholder Meeting was held at Mishcon de Reya LLP (Singapore Branch), 9 Raffles Place #54-02/03, Republic Plaza Singapore 048619. The chairman of the Bondholder Meeting declared that the Bondholder Meeting was quorate and accordingly, put the Extraordinary Resolution to a vote.

NOTICE IS HEREBY GIVEN THAT the Extraordinary Resolution has been carried and the Proposed Amendments have been approved.

NOTICE IS HEREBY GIVEN THAT the Issuer, the Guarantor and the Trustee have signed the Supplemental Trust Deed.

NOTICE IS HEREBY GIVEN THAT the Issuer, the Guarantor, the Principal Paying Agent, the Conversion Agent, the Trustee, the Registrar and the Transfer Agent have signed the Supplemental Agency Agreement.

INNOVATE CAPITAL PTE. LTD.

25 August 2021