

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the First Quarter Ended June 30, 2017

Tokyo, August 14, 2017 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the first quarter ended June 30, 2017 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2017 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2017 (B)
(1) Total capital ratio (4) / (7)	15.93%	0.08%	15.85%
(2) Tier 1 capital ratio (5) / (7)	13.49%	0.12%	13.36%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.92%	0.15%	11.76%
(4) Total capital	18,138.5	62.4	18,076.1
(5) Tier 1 capital	15,354.4	121.9	15,232.4
(6) Common Equity Tier 1 capital	13,568.9	155.0	13,413.8
(7) Risk weighted assets	113,799.5	(186.8)	113,986.3
(8) Required Capital (7) × 8%	9,103.9	(14.9)	9,118.9

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of June 30, 2017 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2017 (B)
(1) Total capital ratio (4) / (7)	15.43%	0.15%	15.28%
(2) Tier 1 capital ratio (5) / (7)	12.89%	0.19%	12.70%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.34%	0.20%	11.14%
(4) Total capital	14,090.0	36.6	14,053.4
(5) Tier 1 capital	11,769.3	88.6	11,680.7
(6) Common Equity Tier 1 capital	10,352.6	106.8	10,245.8
(7) Risk weighted assets	91,261.1	(698.8)	91,960.0
(8) Required Capital (7) × 8%	7,300.8	(55.9)	7,356.8

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of June 30, 2017 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2017 (B)
(1) Total capital ratio (4) / (7)	19.75%	(0.05%)	19.80%
(2) Tier 1 capital ratio (5) / (7)	16.92%	(0.02%)	16.94%
(3) Common Equity Tier 1 capital ratio (6) / (7)	15.86%	(0.01%)	15.87%
(4) Total capital	2,416.0	9.4	2,406.5
(5) Tier 1 capital	2,069.5	11.1	2,058.4
(6) Common Equity Tier 1 capital	1,940.0	11.0	1,928.9
(7) Risk weighted assets	12,229.9	80.8	12,149.1
(8) Required Capital (7) × 8%	978.3	6.4	971.9

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of June 30, 2017 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2017 (B)
(1) Total capital ratio (4) / (7)	16.65%	(0.05%)	16.70%
(2) Tier 1 capital ratio (5) / (7)	13.92%	0.04%	13.88%
(3) Common Equity Tier 1 capital ratio (6) / (7)	12.10%	0.06%	12.04%
(4) Total capital	12,912.3	88.9	12,823.3
(5) Tier 1 capital	10,795.7	140.2	10,655.5
(6) Common Equity Tier 1 capital	9,387.7	139.9	9,247.7
(7) Risk weighted assets	77,531.4	773.8	76,757.5
(8) Required Capital (7) × 8%	6,202.5	61.9	6,140.6

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of June 30, 2017 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2017 (B)
(1) Total capital ratio (4) / (7)	20.65%	0.16%	20.48%
(2) Tier 1 capital ratio (5) / (7)	17.63%	0.18%	17.45%
(3) Common Equity Tier 1 capital ratio (6) / (7)	16.54%	0.18%	16.35%
(4) Total capital	2,451.9	25.4	2,426.4
(5) Tier 1 capital	2,093.5	26.5	2,067.0
(6) Common Equity Tier 1 capital	1,964.1	26.5	1,937.5
(7) Risk weighted assets	11,871.0	26.1	11,844.8
(8) Required Capital (7) × 8%	949.6	2.0	947.5

Note: Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.