



VERTEX VENTURE HOLDINGS LTD (THE “ISSUER”)

**U.S.\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”) -
S.\$450,000,000 3.30% NOTES DUE 2028**

The board of directors (“**Board**”) of the Issuer wishes to announce the following:

DISTRIBUTIONS AND DIVESTMENT PROCEEDS RECEIVED FROM UNDERLYING FUNDS

The Issuer has received an aggregate amount of about US\$80million, representing approximately 6.1% of the Group’s Net Asset Value¹, from its underlying Captive Funds and Network Funds² (the “**Funds**”) for the period from the last announcement made on 1 July 2025, to the date of this announcement. Such distributions and divestment proceeds were derived mainly from the respective portfolio companies of the Funds.

Notes:

1. *Based on the audited financial statements of the Issuer for the financial year ended 31 December 2025.*
2. *Captive Funds are Funds which are wholly-funded by the Issuer. Network Funds are Funds where the Issuer’s subsidiaries are the anchor investor and also raised significant funding from external investors.*

**BY ORDER OF THE BOARD
VERTEX VENTURE HOLDINGS LTD**

CHUA KEE LOCK
DIRECTOR AND CHIEF EXECUTIVE OFFICER
30 April 2026