

VIKING OFFSHORE AND MARINE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199307300M)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 30 OCTOBER 2020

The board of directors (“**Board**”) of Viking Offshore and Marine Limited (the “**Company**”) is pleased to announce, pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist, that on a poll vote, the resolution set out in the Notice of Extraordinary General Meeting (“**EGM**”) dated 15 October 2020 was duly approved and passed by the Company’s shareholders at the EGM held on 30 October 2020 by way of electronic means.

(a) The result of the poll on the resolution put to the vote at the EGM is set out below for information:-

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes for and against the resolution	Number of shares	As a percentage of total number of votes for and against the resolution
<u>Ordinary Resolution</u> Proposed disposal of the properties located at 21 Kian Teck Road Singapore 628773 and 23 Kian Teck Road Singapore 628774 (whether by way of disposal of the entire issued and paid-up share capital of Viking Facilities Management & Operations Pte. Ltd. or otherwise)	307,890,820	307,312,820	99.81%	578,000	0.19%

(b) No parties are required to abstain from voting on the aforesaid resolution at the EGM; and

(c) Samas Management Consultants Pte Ltd was appointed as scrutineer for the conduct of the poll at the EGM.

By order of the Board

Ng Yeau Chong
Executive Director and Chief Executive Officer

Date: 30 October 2020

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”) in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.