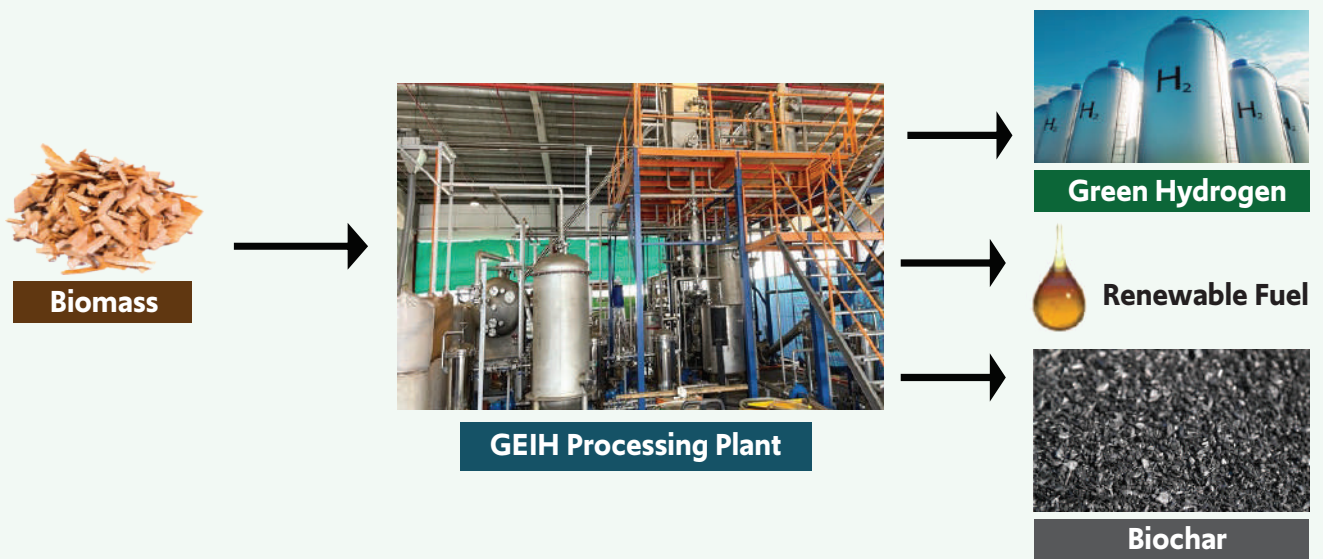


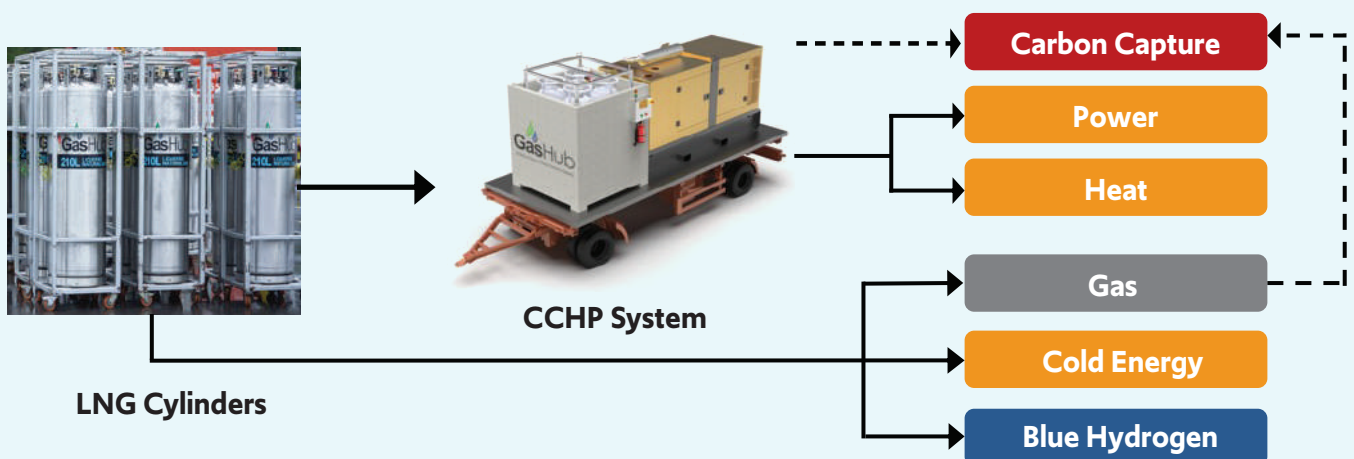
H2G Green Limited (“H2G”) is a sustainability focused platform spearheading the energy transition. Key subsidiaries include: (i) Green Energy Investment Holding Private Limited (“GEIH”) and (ii) GasHubUnited Utility Private Limited (“GUPL”). By leveraging proprietary technologies, H2G enables customers to reduce cost while lowering their carbon footprints.



GEIH is engaged in the development of processing plants for the conversion of non-food cellulosic biomass waste into hydrogen and other useful products (e.g., Biochar and renewable fuel) using an advanced pyrolysis technology. GEIH has successfully piloted a demo and test system in Singapore, and is now focused on a larger-scale rollout.



GUPL specializes in the last mile distribution of Liquefied Natural Gas (LNG) via tanks and cylinders. GUPL’s offering allows commercial and industrial end-users to access a cleaner and lower-cost energy source (especially compared to diesel). Coupled with distributed power solutions such as CCHP (Combined Cooling Heating and Power) systems, GUPL is well positioned to assist its customers in enhancing their energy efficiency profiles.



INVESTMENT MERITS

- H2G is a beneficiary of increasing demand for lower carbon energy, and has a focus that dovetails with Singapore's National Hydrogen Strategy.
- Inflecting earnings profile as commercialization follows years of development.
- Broader growth opportunity into the rest of Asia using Singapore as a base.
- Subsidiaries have strategic support from regional conglomerates / industrial partners.
- Experienced management team with a track record of over 3,000 gas piping and engineering projects over the past 30 years.

OUTLOOK

GEIH

- GEIH entered into a Share Subscription Agreement in December 2022 for a S\$20MM Investment that now enables it to pursue a larger-scale rollout.
- GEIH is also in a position to earn "capital light" revenue streams from turnkey and operating / maintenance contracts.

GUPL

- GUPL is a first mover in establishing Southeast Asia's first operational LNG bottling facility.
- GUPL is able to monetize significant pricing spreads between LNG and other fuels (even before factoring for higher energy efficiency and lower carbon emissions).
- GUPL has already seen increased customer adoption in recent months, and has a strong pipeline of incremental demand in place.
- GUPL further differentiates its offering by leveraging patented technology and data analytics in its operations to facilitate efficiency and enhance safety.

This factsheet was created for the purpose of providing information. It was not created to solicit investors. The final decision and responsibility for investments rests solely with the user of this factsheet and its content. Furthermore, opinions, forecasts and other content found on this factsheet are based on assumptions and beliefs of H2G Green Limited at the time of preparation. Please also be aware that information on this factsheet may be changed, modified, added or removed at any time without prior notice. While every effort is made to ensure the accuracy of information written on this factsheet, H2G and the IR representatives assume no responsibility, whatsoever, for any damages resulting from the use of this content such as, but not limited to, that related to the use of erroneous information or the downloading of data.