

<b>公司代號</b>	911616
<b>公告序號</b>	1
<b>事實發生日</b>	民國 110 年 7 月 30 日
<b>公司名稱</b>	杜康控股有限公司
<b>主旨</b>	有關臺灣存託憑證持有人重要權益通知信函之補充說明 Supplemental explanation of the notification letter regarding the significant rights and interests of the TDRs Holders
<b>當日重大訊息之詳細內容</b>	<p>符合條款-第五條第 26 款</p> <p>事實發生日:110/7/30</p> <p>發生事由:</p> <p>1. 本公司因將於 2021 年 8 月 31 日起終止上市, 故已於 2021 年 7 月 21 日公告臺灣存託憑證持有人 (下稱「杜康 - DR 持有人」) 重要權益通知信函。謹提醒杜康 - DR 持有人, 因本公司原股於新加坡交易所 (即第一上市地) 仍維持正常交易, 故杜康 - DR 持有人得於 2021 年 8 月 30 日 (下稱「最後交易日」) 前盡速按照重要權益通知信函所定相關程序辦理兌回持有及兌回出售。</p> <p>As the Company's TDRs will be delisted on and from 31 August 2021, the Company issued a notification letter ("Notification Letter") regarding the significant rights and interests of the TDRs holders (the "TDRs Holders") on 21 July 2021. The TDRs Holders should note that as the shares of the Company remain listed and may be traded on the Singapore Exchange (SGX) (i.e., the exchange of primary listing), the TDRs Holders may choose to (i) redeem the TDRs and directly hold the shares of the Company listed on the SGX or (ii) redeem the TDRs and sell the shares of the Company on the SGX as soon as possible by 30 August 2021 (i.e., the last</p>

trading day of the TDRs) according to the relevant procedures set out in the Notification Letter.

2. 其次，為協助杜康 - DR 持有人完成所需程序(包括兌回持有、兌回出售及存託機構依存託契約第 25 條約定出售存放於保管機構之存託股份)，就相關費用的部分，本公司將承擔註銷臺灣存託憑證手續費（以每單位新臺幣（以下同）0.05 元計），例如杜康-DR 持有人持有 10,000 單位者，本公司將承擔每筆註銷手續費最低 2,500 元中的 500 元；若杜康-DR 持有人持有 100,000 單位者，本公司將承擔其註銷手續費 5,000 元。另外，本公司已積極與存託機構討論向新加坡證券商降低其券商手續費（即成交金額\*0.2%）的可能性。最後，若持有人未於最後交易日前申請兌回持有或兌回出售杜康-DR，存託機構將依存託契約第 25 條約定出售存放於保管機構之存託股份，存託機構扣除註銷臺灣存託憑證手續費（每單位 0.05 元），將無收取每筆最低註銷手續費 2,500 元。

Secondly, in order to assist the TDRs Holders in completing the required procedures (including (i) redeeming the TDRs and directly holding the underlying shares of the Company listed on the SGX, (ii) redeeming the TDRs and selling the underlying shares of the Company on the SGX, and (iii) the sale of the Shares represented by the TDRs deposited with the Custodian Bank under Article 25 of the Depositary Agreement by the Depositary), with regard to the relevant fees incurred, the Company will bear the fees for the cancellation of TDRs (i.e., NT\$0.05 per unit). For example, if a TDRs holder holds 10,000 units, the Company will bear NT\$500 of the minimum NT\$2,500 per cancellation fee payable by it/him/her; if a TDRs holder holds 100,000 units, the Company will bear the cancellation fee of NT\$5,000 payable by it/him/her. In addition, the Company has been actively negotiating with the Depositary about

	<p>the possibility of reducing the brokerage fee (i.e., transaction amount * 0.2%) charged by the Singaporean securities firms. Finally, if a TDRs holder does not request to redeem the TDRs and directly hold the underlying shares of the Company listed on the SGX or redeem the TDRs and sell the underlying shares of the Company on the SGX before the Last Trading Day, the Depositary will sell the Shares represented by the TDRs deposited with the Custodian Bank under Article 25 of the Depositary Agreement. Then the Depositary will deduct a cancellation fee of NT\$0.05 per unit for TDRs from the sales proceeds, but it will not charge a minimum cancellation fee of NT\$2,500 per cancellation.</p> <p>3. 如對於本公司於 202 年 7 月 21 日公告持有人重要權益通知信函有任何疑義，敬請電洽下列聯絡窗口：</p> <p>If there are any further questions with regard to the Notification Letter issued by the Company on 21 July 2021, please call the contact persons specified below:</p> <p>(1) 發行公司：杜康控股有限公司：</p> <p>+86-371-87518038 陳小姐</p> <p>02-77182838 柯小姐</p> <p>Issuer: 86-371-87518038 Ms. Chen; 02-77182838 Ms. Ko</p> <p>(2) 存託機構：遠東國際商業銀行股份有限公司 信託部：</p> <p>(02)2312-3636 分機 88980 徐小姐</p> <p>Depositary: Far Eastern International Bank Co., Ltd., Department of Trust, (02)2312-3636 #88980 Ms. Hsu</p> <p>(3) 股務代理機構：元大證券股份有限公司：</p> <p>02-2586-5859 分機 5924 李小姐</p> <p>Stock Affairs Agent: Yuanta Securities Co., Ltd., 02-2586-5859 #5924 Ms. Lee</p>
其他	