

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

PROPOSED PLACEMENT OF AN AGGREGATE OF 146,951,000 NEW ORDINARY SHARES IN THE CAPITAL OF LOYZ ENERGY LIMITED AT AN ISSUE PRICE OF S\$0.095 PER NEW ORDINARY SHARE – CLARIFICATION ANNOUNCEMENT

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning to the Announcement (as defined below).

The Board of Loyz Energy Limited (the “**Company**”) refers to the announcement made on 23 March 2015 (the “**Announcement**”) in relation to the placement of an aggregate of 146,951,000 new ordinary shares in the capital of the Company (“**New Shares**”) at an issue price of S\$0.095 per New Share (the “**Placement**”).

The Board wishes to clarify that one of the Placees as set out in paragraph 2 of the Announcement is incorrect. Instead of Kwan Weng Kwong who had subscribed for 1,000,000 New Shares under the Placement, it should be Goh Lip Ming who had subscribed for such Shares. The Placees who had entered into the Placement Agreement with the Company on 21 March 2015 should be as follows:-

Name of Placee	Number of New Shares
Goh Lip Ming	1,000,000
Mak Shi Min Jasmin	1,000,000
Adrian Tay Kuan Yang	1,850,000
Liew Woon Fui	2,100,000
Lee Cheow Ming Doris Damaris	2,106,000
Lai Voon Nee	3,150,000
Wee Chew Teck	4,211,000
Saw Meng Tee	6,316,000
Chen Xiong Zhao	10,800,000
Staur Holdings AS	18,200,000
Golden Maine Investments Limited	37,900,000
Silver Ally Enterprises Limited	58,318,000
	146,951,000

Shareholders and potential investors should exercise caution when trading in the Shares in relation to this announcement as there is no certainty that the Placement will be completed as it is subject to the fulfillment of the terms and conditions set out in the Placement Agreement. When in doubt as to the action they should take, Shareholders and potential investors should consult their financial, tax or other advisers.

Further announcements on the Placement will be made in due course as and when appropriate.

By order of the Board

Lee Chye Cheng, Adrian
Managing Director
27 March 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Canaccord Genuity Singapore Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.