



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

**PROPOSED ISSUE OF S\$398 MILLION FIXED RATE NOTES
DUE 2027 BY FCL TREASURY PTE. LTD.**

Singapore, 17 February 2017 – Reference is made to the announcement made by Frasers Centrepoint Limited (the "**Company**") on 16 February 2017 (the "**16 February 2017 Announcement**") in connection with FCL Treasury Pte. Ltd.'s (the "**Issuer**") proposed issuance of its inaugural series of securities (the "**Series 1 Notes**") under the S\$5.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 16 January 2017 and guaranteed by the Company (the "**Programme**") and which referred to an initial offer size of S\$348 million.

In view of strong investor interest for the Series 1 Notes, the Issuer, in consultation with Oversea-Chinese Banking Corporation Limited as sole global coordinator, lead manager and bookrunner for the Series 1 Notes, re-opened the offer of Series 1 Notes such that the aggregate principal amount of Series 1 Notes to be issued shall be increased from S\$348 million to S\$398 million.

For the avoidance of doubt, the terms of the Series 1 Notes will remain unchanged and are as described in the 16 February 2017 Announcement.

Application will be made to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 1 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 1 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 1 Notes.

Please note that any approval in-principle received from the SGX-ST does not extend to offers pursuant to the Securities and Futures (Offers of Investments) (Exemption for Offers of Post-Seasoning Debentures) Regulation 2016 and the Securities and Futures (Offers of Investments) (Exemption for Offers of Straight Debentures) Regulations 2016.

Catherine Yeo
Company Secretary

17 February 2017