



**ACROMETA GROUP LIMITED**  
(Company Registration No.: 201544003M)  
(Incorporated in the Republic of Singapore)

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**ISSUANCE AND ALLOTMENT OF 25,569,000 ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE ACROMETA PERFORMANCE SHARE SCHEME**

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The Board of Directors (the “**Board**”) of AcroMeta Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 1 February 2024 (“**Announcement**”) in relation to the grant of share awards (“**Awards**”) pursuant to the AcroMeta Performance Share Scheme.

Further to the Announcement, the Board wishes to announce that the Company had on 1 February 2024 allotted and issued 25,569,000 new ordinary shares (“**Award Shares**”) in the capital of the Company pursuant to the vesting of the Awards.

Following the allotment and issuance of the Award Shares, the total number of issued and paid-up ordinary shares in the share capital of the Company (excluding treasury shares) increased from 289,627,956 ordinary shares to 315,196,956 ordinary shares.

The Award Shares shall rank *pari passu* in all respects with the existing issued ordinary shares of the Company. The new ordinary shares are expected to be listed and quoted on the Catalist Board of the SGX-ST at 9:00 a.m. on 6 February 2024.

**BY ORDER OF THE BOARD**

Levin Lee  
Executive Chairman  
1 February 2024

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*This announcement has been reviewed by the Company’s Sponsor, Evolve Capital Advisory Private Limited (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”), and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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