



ASPIAL CORPORATION LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 197001030G)

REPURCHASE OF 5.05 PER CENT. NOTES DUE 2019 (ISIN: SG6RE2000009) COMPRISED IN THE SERIES 003 NOTES ISSUED UNDER THE S\$700,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME") OF ASPIAL CORPORATION LIMITED (THE "COMPANY") AND ASPIAL TREASURY PTE. LTD. ("ATPL") AND (IN THE CASE OF SECURITIES ISSUED BY ATPL) UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY THE COMPANY

Reference is made to the Company's announcements dated 12 June 2014 and 3 July 2014 in relation to the issue of S\$130,000,000 in aggregate principal amount of 5.05 per cent. notes due 2019 by the Company under the Programme (the "**Notes**").

The Company would like to announce that it intends to cancel S\$6,500,000 in aggregate principal amount of the Notes (the "**Repurchased Notes**") that it and/or its related corporations has/have repurchased in the open market.

The Repurchased Notes will be cancelled in accordance with the terms and conditions of the Notes in due course. Following the cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the Notes is expected to be S\$123,500,000.

An announcement will be made by the Company when the cancellation of the Repurchased Notes has taken place.

BY ORDER OF THE BOARD
ASPIAL CORPORATION LIMITED

Lim Swee Ann
Company Secretary
24 October 2017