



SGX RELEASE
For Immediate Release

Company Registration Number 200413014R
36 Tuas Road, Singapore 638505

Singapore and Australia
1 February 2016

Consent Solicitation Exercise – Entry into Supplemental Trust Deed

Series 001 S\$110,000,000 7.45 per cent. Notes due 2016 (ISIN: SG6TF6000008) (the "Notes") issued under the S\$350,000,000 Multicurrency Debt Issuance Programme of AusGroup Limited established on 22 September 2014

Announcement of Entry into the Supplemental Trust Deed

AusGroup Limited (the "Company") refers to the announcements made by the Company on 6 January 2016 and 28 January 2016 (the "**Announcements**") in relation to the Consent Solicitation by the Company in connection with the Notes. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcements and the consent solicitation statement dated 6 January 2016 issued by the Company.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution by the Noteholders, it has today entered into a Supplemental Trust Deed with DBS Bank Ltd., as trustee, to amend various provisions of the Trust Deed and the Conditions of the Notes, as described in the Extraordinary Resolution.

By Order of the Board
AusGroup Limited

Eng Chiaw Koon
Director
1 February 2016

- Ends -

Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)
Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australia, Singapore and Thailand. For more information visit www.agc-ausgroup.com