

## Nomura Announces Correction to Financial Statements

**Tokyo, May 30, 2014**—Nomura Holdings, Inc. today announced corrections to the document issued on July 26, 2013, titled "Financial Highlights — Three months ended June 2013" as underlined below. The impact of the corrections on Nomura's consolidated financial results is negligible.

### Corrections

1. Consolidated Operating Results for the three months ended June 30, 2013
2. Quarterly Consolidated Financial Statements
  - (1) Consolidated Balance Sheets (UNAUDITED) (Page 6 and 7)
  - (6) Significant Changes in Equity (UNAUDITED) (Page 11)

Details of the corrections are underlined in the attachment below.

## Attachment

### 1. Consolidated Operating Results

#### Original

| (2) Financial Position   | At March 31                              | At June 30               |
|--|--|--------------------------|
|  | 2013                                     | 2013                     |
|  | (Millions of yen, except per share data) |                          |
| Total assets   | 37,942,439                               | <b><u>41,954,813</u></b> |
| Total equity   | 2,318,983                                | <b><u>2,394,869</u></b>  |
| Total NHI shareholders' equity                                 | 2,294,371                                | <b><u>2,369,007</u></b>  |
| Total NHI shareholders' equity as a percentage of total assets | 6.0%                                     | 5.6%                     |
| Total NHI shareholders' equity per share (Yen)                 | 618.27                                   | 639.99                   |

| (4) Number of shares issued (common stock)              | At March 31                        | At June 30                  |
|---|------------------------------------|-----------------------------|
|   | 2013                               | 2013                        |
| Number of shares outstanding (including treasury stock) | 3,822,562,601                      | 3,822,562,601               |
| Number of treasury stock                                | 111,602,349                        | <b><u>120,949,330</u></b>   |
|   | For the three months ended June 30 |                             |
|   | 2012                               | 2013                        |
| Average number of shares outstanding (year-to-date)     | 3,674,586,163                      | <b><u>3,705,893,380</u></b> |

#### Corrected

| (2) Financial Position   | At March 31                              | At June 30               |
|--|--|--------------------------|
|  | 2013                                     | 2013                     |
|  | (Millions of yen, except per share data) |                          |
| Total assets   | 37,942,439                               | <b><u>41,954,802</u></b> |
| Total equity   | 2,318,983                                | <b><u>2,394,858</u></b>  |
| Total NHI shareholders' equity                                 | 2,294,371                                | <b><u>2,368,996</u></b>  |
| Total NHI shareholders' equity as a percentage of total assets | 6.0%                                     | 5.6%                     |
| Total NHI shareholders' equity per share (Yen)                 | 618.27                                   | 639.99                   |

| (4) Number of shares issued (common stock)              | At March 31                        | At June 30                  |
|---|------------------------------------|-----------------------------|
|   | 2013                               | 2013                        |
| Number of shares outstanding (including treasury stock) | 3,822,562,601                      | 3,822,562,601               |
| Number of treasury stock                                | 111,602,349                        | <b><u>120,965,230</u></b>   |
|   | For the three months ended June 30 |                             |
|   | 2012                               | 2013                        |
| Average number of shares outstanding (year-to-date)     | 3,674,586,163                      | <b><u>3,705,889,405</u></b> |

## 2. Quarterly Consolidated Financial Statements

### (1) Consolidated Balance Sheets (UNAUDITED) (Page 6 and 7)

#### Original

|  | Millions of yen   |                   |                     |
|--|-------------------|-------------------|---------------------|
|  | March 31,<br>2013 | June 30,<br>2013  | Increase/(Decrease) |
| <b>ASSETS</b>  |                   |                   |                     |
| Cash and cash deposits:  |                   |                   |                     |
| Cash and cash equivalents  | 805,087           | 1,201,766         | 396,679             |
| Time deposits  | 577,921           | 642,909           | 64,988              |
| Deposits with stock exchanges and other segregated cash  | 269,744           | 331,753           | 62,009              |
| Total cash and cash deposits   | <u>1,652,752</u>  | <u>2,176,428</u>  | <u>523,676</u>      |
| Loans and receivables:   |                   |                   |                     |
| Loans receivable   | 1,575,494         | 1,338,404         | (237,090)           |
| Receivables from customers   | 63,792            | 59,771            | (4,021)             |
| Receivables from other than customers  | 992,847           | 807,501           | (185,346)           |
| Allowance for doubtful accounts  | (2,258)           | (3,445)           | (1,187)             |
| Total loans and receivables  | <u>2,629,875</u>  | <u>2,202,231</u>  | <u>(427,644)</u>    |
| Collateralized agreements:   |                   |                   |                     |
| Securities purchased under agreements to resell  | 8,295,372         | 10,120,178        | 1,824,806           |
| Securities borrowed  | 5,819,885         | 6,609,875         | 789,990             |
| Total collateralized agreements  | <u>14,115,257</u> | <u>16,730,053</u> | <u>2,614,796</u>    |
| Trading assets and private equity investments:   |                   |                   |                     |
| Trading assets*  | 17,037,191        | <u>18,107,486</u> | <u>1,070,295</u>    |
| Private equity investments   | 87,158            | 88,444            | 1,286               |
| Total trading assets and private equity investments  | <u>17,124,349</u> | <u>18,195,930</u> | <u>1,071,581</u>    |
| Other assets:  |                   |                   |                     |
| Office buildings, land, equipment and facilities<br>(net of accumulated depreciation and amortization of<br>¥355,831 million as of March 31, 2013 and<br>¥366,580 million as of June 30, 2013) | 428,241           | 434,256           | 6,015               |
| Non-trading debt securities*   | 920,611           | 1,074,987         | 154,376             |
| Investments in equity securities*  | 123,490           | 130,679           | 7,189               |
| Investments in and advances to affiliated companies*   | 345,705           | 352,847           | 7,142               |
| Other  | 602,159           | 657,402           | 55,243              |
| Total other assets   | <u>2,420,206</u>  | <u>2,650,171</u>  | <u>229,965</u>      |
| <b>Total assets</b>  | <u>37,942,439</u> | <u>41,954,813</u> | <u>4,012,374</u>    |

\*Including securities pledged as collateral

|  | Millions of yen   |                          |                         |
|--|-------------------|--------------------------|-------------------------|
|  | March 31,<br>2013 | June 30,<br>2013         | Increase/(Decrease)     |
| <b>LIABILITIES AND EQUITY</b>  |                   |                          |                         |
| Short-term borrowings  | 738,445           | 973,036                  | 234,591                 |
| Payables and deposits:   |                   |                          |                         |
| Payables to customers  | 476,705           | 630,631                  | 153,926                 |
| Payables to other than customers   | 864,962           | 1,487,597                | 622,635                 |
| Deposits received at banks   | 1,072,134         | 1,275,199                | 203,065                 |
| Total payables and deposits  | <u>2,413,801</u>  | <u>3,393,427</u>         | <u>979,626</u>          |
| Collateralized financing:  |                   |                          |                         |
| Securities sold under agreements to repurchase   | 12,444,317        | 13,725,503               | 1,281,186               |
| Securities loaned  | 2,158,559         | 2,340,133                | 181,574                 |
| Other secured borrowings   | 806,507           | 842,258                  | 35,751                  |
| Total collateralized financing   | <u>15,409,383</u> | <u>16,907,894</u>        | <u>1,498,511</u>        |
| Trading liabilities  | 8,491,296         | 9,670,942                | 1,179,646               |
| Other liabilities  | 978,163           | 919,705                  | (58,458)                |
| Long-term borrowings   | <u>7,592,368</u>  | <u>7,694,940</u>         | <u>102,572</u>          |
| Total liabilities  | <u>35,623,456</u> | <u>39,559,944</u>        | <u>3,936,488</u>        |
| Equity   |                   |                          |                         |
| NHI shareholders' equity:  |                   |                          |                         |
| Common stock   |                   |                          |                         |
| Authorized - 6,000,000,000 shares  |                   |                          |                         |
| Issued - 3,822,562,601 shares as of March 31, 2013 and<br>3,822,562,601 shares as of June 30, 2013                                       |                   |                          |                         |
| Outstanding - 3,710,960,252 shares as of March 31, 2013 and<br><b>3,701,613,271 shares</b> as of June 30, 2013                           | 594,493           | 594,493                  | -                       |
| Additional paid-in capital   | 691,264           | 680,857                  | (10,407)                |
| Retained earnings  | 1,136,523         | 1,202,417                | 65,894                  |
| Accumulated other comprehensive income (loss)  | (57,395)          | (25,810)                 | 31,585                  |
| Total NHI shareholders' equity before treasury stock   | <u>2,364,885</u>  | <u>2,451,957</u>         | <u>87,072</u>           |
| Common stock held in treasury, at cost -<br>111,602,349 shares as of March 31, 2013 and<br><b>120,949,330 shares</b> as of June 30, 2013 | (70,514)          | <b>(82,950)</b>          | <b>(12,436)</b>         |
| Total NHI shareholders' equity   | <u>2,294,371</u>  | <u><b>2,369,007</b></u>  | <u><b>74,636</b></u>    |
| Noncontrolling interests   | 24,612            | 25,862                   | 1,250                   |
| Total equity   | <u>2,318,983</u>  | <u><b>2,394,869</b></u>  | <u><b>75,886</b></u>    |
| Total liabilities and equity   | <u>37,942,439</u> | <u><b>41,954,813</b></u> | <u><b>4,012,374</b></u> |

## Corrected

|  | Millions of yen   |                          |                         |
|--|-------------------|--------------------------|-------------------------|
|  | March 31,<br>2013 | June 30,<br>2013         | Increase/(Decrease)     |
| <b>ASSETS</b>  |                   |                          |                         |
| Cash and cash deposits:  |                   |                          |                         |
| Cash and cash equivalents  | 805,087           | 1,201,766                | 396,679                 |
| Time deposits  | 577,921           | 642,909                  | 64,988                  |
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| Loans receivable   | 1,575,494         | 1,338,404                | (237,090)               |
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| Allowance for doubtful accounts  | (2,258)           | (3,445)                  | (1,187)                 |
| Total loans and receivables  | <u>2,629,875</u>  | <u>2,202,231</u>         | <u>(427,644)</u>        |
| Collateralized agreements:   |                   |                          |                         |
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| Securities borrowed  | 5,819,885         | 6,609,875                | 789,990                 |
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| Trading assets and private equity investments:   |                   |                          |                         |
| Trading assets*  | 17,037,191        | <b><u>18,107,475</u></b> | <b><u>1,070,284</u></b> |
| Private equity investments   | 87,158            | 88,444                   | 1,286                   |
| Total trading assets and private equity investments  | <u>17,124,349</u> | <b><u>18,195,919</u></b> | <b><u>1,071,570</u></b> |
| Other assets:  |                   |                          |                         |
| Office buildings, land, equipment and facilities<br>(net of accumulated depreciation and amortization of<br>¥355,831 million as of March 31, 2013 and<br>¥366,580 million as of June 30, 2013) | 428,241           | 434,256                  | 6,015                   |
| Non-trading debt securities*   | 920,611           | 1,074,987                | 154,376                 |
| Investments in equity securities*  | 123,490           | 130,679                  | 7,189                   |
| Investments in and advances to affiliated companies*   | 345,705           | 352,847                  | 7,142                   |
| Other  | 602,159           | 657,402                  | 55,243                  |
| Total other assets   | <u>2,420,206</u>  | <u>2,650,171</u>         | <u>229,965</u>          |
| Total assets   | <u>37,942,439</u> | <b><u>41,954,802</u></b> | <b><u>4,012,363</u></b> |

\*Including securities pledged as collateral

|  | Millions of yen   |                   |                     |
|--|-------------------|-------------------|---------------------|
|  | March 31,<br>2013 | June 30,<br>2013  | Increase/(Decrease) |
| <b>LIABILITIES AND EQUITY</b>  |                   |                   |                     |
| Short-term borrowings  | 738,445           | 973,036           | 234,591             |
| Payables and deposits:   |                   |                   |                     |
| Payables to customers  | 476,705           | 630,631           | 153,926             |
| Payables to other than customers   | 864,962           | 1,487,597         | 622,635             |
| Deposits received at banks   | 1,072,134         | 1,275,199         | 203,065             |
| Total payables and deposits  | <u>2,413,801</u>  | <u>3,393,427</u>  | <u>979,626</u>      |
| Collateralized financing:  |                   |                   |                     |
| Securities sold under agreements to repurchase   | 12,444,317        | 13,725,503        | 1,281,186           |
| Securities loaned  | 2,158,559         | 2,340,133         | 181,574             |
| Other secured borrowings   | 806,507           | 842,258           | 35,751              |
| Total collateralized financing   | <u>15,409,383</u> | <u>16,907,894</u> | <u>1,498,511</u>    |
| Trading liabilities  | 8,491,296         | 9,670,942         | 1,179,646           |
| Other liabilities  | 978,163           | 919,705           | (58,458)            |
| Long-term borrowings   | <u>7,592,368</u>  | <u>7,694,940</u>  | <u>102,572</u>      |
| Total liabilities  | <u>35,623,456</u> | <u>39,559,944</u> | <u>3,936,488</u>    |
| Equity   |                   |                   |                     |
| NHI shareholders' equity:  |                   |                   |                     |
| Common stock   |                   |                   |                     |
| Authorized - 6,000,000,000 shares  |                   |                   |                     |
| Issued - 3,822,562,601 shares as of March 31, 2013 and<br>3,822,562,601 shares as of June 30, 2013                                       |                   |                   |                     |
| Outstanding - 3,710,960,252 shares as of March 31, 2013 and<br><b>3,701,597,371 shares</b> as of June 30, 2013                           | 594,493           | 594,493           | -                   |
| Additional paid-in capital   | 691,264           | 680,857           | (10,407)            |
| Retained earnings  | 1,136,523         | 1,202,417         | 65,894              |
| Accumulated other comprehensive income (loss)  | (57,395)          | (25,810)          | 31,585              |
| Total NHI shareholders' equity before treasury stock   | <u>2,364,885</u>  | <u>2,451,957</u>  | <u>87,072</u>       |
| Common stock held in treasury, at cost -<br>111,602,349 shares as of March 31, 2013 and<br><b>120,965,230 shares</b> as of June 30, 2013 | (70,514)          | <b>(82,961)</b>   | <b>(12,447)</b>     |
| Total NHI shareholders' equity   | <u>2,294,371</u>  | <u>2,368,996</u>  | <u>74,625</u>       |
| Noncontrolling interests   | 24,612            | 25,862            | 1,250               |
| Total equity   | <u>2,318,983</u>  | <u>2,394,858</u>  | <u>75,875</u>       |
| Total liabilities and equity   | <u>37,942,439</u> | <u>41,954,802</u> | <u>4,012,363</u>    |

## (6) Significant Changes in Equity (UNAUDITED) (Page 11)

### Original

|  | Millions of yen            |
|--|----------------------------|
|  | For the three months ended |
|  | June 30, 2013              |
| Common stock   |                            |
| Balance at beginning of year                         | 594,493                    |
| Balance at end of period                             | <u>594,493</u>             |
| Additional paid-in capital                           |                            |
| Balance at beginning of year                         | 691,264                    |
| Gain (loss) on sales of treasury stock               | (4,315)                    |
| Issuance and exercise of common stock options        | (6,092)                    |
| Balance at end of period                             | <u>680,857</u>             |
| Retained earnings                                    |                            |
| Balance at beginning of year                         | 1,136,523                  |
| Net income attributable to NHI shareholders          | 65,894                     |
| Balance at end of period                             | <u>1,202,417</u>           |
| Accumulated other comprehensive income (loss)        |                            |
| Cumulative translation adjustments                   |                            |
| Balance at beginning of year                         | (38,875)                   |
| Net change during the period                         | 32,343                     |
| Balance at end of period                             | <u>(6,532)</u>             |
| Defined benefit pension plans                        |                            |
| Balance at beginning of year                         | (28,518)                   |
| Pension liability adjustment                         | 1,024                      |
| Balance at end of period                             | <u>(27,494)</u>            |
| Non-trading securities                               |                            |
| Balance at beginning of year                         | 9,998                      |
| Net unrealized gain (loss) on non-trading securities | (1,782)                    |
| Balance at end of period                             | <u>8,216</u>               |
| Balance at end of year                               | <u>(25,810)</u>            |
| Common stock held in treasury                        |                            |
| Balance at beginning of year                         | (70,514)                   |
| Repurchases of common stock                          | <u>(32,476)</u>            |
| Sale of common stock                                 | 0                          |
| Common stock issued to employees                     | 19,373                     |
| Other net change in treasury stock                   | 667                        |
| Balance at end of period                             | <u>(82,950)</u>            |
| Total NHI shareholders' equity                       |                            |
| Balance at end of period                             | <u>2,369,007</u>           |
| Noncontrolling interests                             |                            |
| Balance at beginning of year                         | 24,612                     |
| Net change during the period                         | 1,250                      |
| Balance at end of period                             | <u>25,862</u>              |
| Total equity   |                            |
| Balance at end of period                             | <u>2,394,869</u>           |

## Corrected

|  | Millions of yen            |
|--|----------------------------|
|  | For the three months ended |
|  | June 30, 2013              |
| Common stock   |                            |
| Balance at beginning of year                         | 594,493                    |
| Balance at end of period                             | <u>594,493</u>             |
| Additional paid-in capital                           |                            |
| Balance at beginning of year                         | 691,264                    |
| Gain (loss) on sales of treasury stock               | (4,315)                    |
| Issuance and exercise of common stock options        | (6,092)                    |
| Balance at end of period                             | <u>680,857</u>             |
| Retained earnings                                    |                            |
| Balance at beginning of year                         | 1,136,523                  |
| Net income attributable to NHI shareholders          | 65,894                     |
| Balance at end of period                             | <u>1,202,417</u>           |
| Accumulated other comprehensive income (loss)        |                            |
| Cumulative translation adjustments                   |                            |
| Balance at beginning of year                         | (38,875)                   |
| Net change during the period                         | 32,343                     |
| Balance at end of period                             | <u>(6,532)</u>             |
| Defined benefit pension plans                        |                            |
| Balance at beginning of year                         | (28,518)                   |
| Pension liability adjustment                         | 1,024                      |
| Balance at end of period                             | <u>(27,494)</u>            |
| Non-trading securities                               |                            |
| Balance at beginning of year                         | 9,998                      |
| Net unrealized gain (loss) on non-trading securities | (1,782)                    |
| Balance at end of period                             | <u>8,216</u>               |
| Balance at end of year                               | <u>(25,810)</u>            |
| Common stock held in treasury                        |                            |
| Balance at beginning of year                         | (70,514)                   |
| Repurchases of common stock                          | <u>(32,487)</u>            |
| Sale of common stock                                 | 0                          |
| Common stock issued to employees                     | 19,373                     |
| Other net change in treasury stock                   | 667                        |
| Balance at end of period                             | <u>(82,961)</u>            |
| Total NHI shareholders' equity                       |                            |
| Balance at end of period                             | <u>2,368,996</u>           |
| Noncontrolling interests                             |                            |
| Balance at beginning of year                         | 24,612                     |
| Net change during the period                         | 1,250                      |
| Balance at end of period                             | <u>25,862</u>              |
| Total equity   |                            |
| Balance at end of period                             | <u>2,394,858</u>           |



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**For further information please contact:**

| <b>Name</b> | <b>Company</b>                       | <b>Telephone</b> |
|-------------|--------------------------------------|------------------|
| Joey Wu     | Nomura Holdings, Inc.                | 81-3-3278-0591   |
| Keiko Sugai | Group Corporate Communications Dept. |                  |

**Nomura**

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