

THOMSON MEDICAL GROUP LIMITED
(Company Registration No. 199908381D)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION OF FAR EAST MEDICAL VIETNAM LIMITED – ISSUANCE OF
CIRCULAR TO SHAREHOLDERS AND NOTICE OF EGM**

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Thomson Medical Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 12 July 2023 in relation to the proposed acquisition of 100% of the issued charter capital of Far East Medical Vietnam Limited by FVH Singapore Pte. Ltd. a wholly-owned subsidiary of Sasteria (VN) Pte. Ltd., which is in turn a wholly-owned subsidiary of the Company (“**Previous Announcement**”).

Unless otherwise defined, all capitalised terms used in this announcement shall have the meaning ascribed to them in the Previous Announcement.

2. ISSUANCE OF CIRCULAR TO SHAREHOLDERS AND NOTICE OF EGM

Further to the Previous Announcement, the Company wishes to announce that it has today issued a circular (the “**Circular**”) to the shareholders of the Company (the “**Shareholders**”) dated 5 September 2023 which contains, amongst other things, a notice (the “**Notice of EGM**”) of the extraordinary general meeting of Shareholders (the “**EGM**”) and the proxy form for the EGM (the “**Proxy Form**”), for the purpose of seeking Shareholders’ approval in connection with the Proposed Acquisition at the EGM.

Printed copies of the Notice of EGM and the Proxy Form will be sent to Shareholders. **Printed copies of the Circular will NOT be sent to Shareholders.** The Circular, the Notice of EGM and the Proxy Form have also been made available to the Shareholders via publication on SGXNET and the corporate website of the Company at the URL https://www.thomsonmedical.com/circulars_prospectus/.

A Shareholder may request for a printed copy of the Circular by submitting the request to the Company’s Share Registrar, M & C Services Private Limited via email to gpb@mncsingapore.com. To be valid, the request must:

- (a) specify “Request for Printed Copy of Thomson Medical Group Limited Circular dated 5 September 2023” as the subject of the email; and
- (b) state the following:
 - (i) the full name of the Shareholder;
 - (ii) the mailing address of the Shareholder; and
 - (iii) the manner in which the Shareholder holds Shares in the Company (e.g., via CDP, CPF and/or SRS or scrip).

3. DATE, TIME AND VENUE OF THE EGM

The EGM will be held on 20 September 2023 at voco Orchard Singapore, 581 Orchard Road, Singapore 238883 at 10.00 a.m. to transact the business set out in the Notice of EGM. There will be no option to participate in the EGM virtually.

4. CAUTIONARY STATEMENTS

Shareholders and potential investors should note that there is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are accordingly advised to read this announcement and any further announcements by the Company carefully. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

**BY ORDER OF THE BOARD
THOMSON MEDICAL GROUP LIMITED**

Dr Heng Jun Li Melvin
Executive Director and Group Chief Executive Officer
5 September 2023