



Resources Prima Group Limited

(Company Registration Number: 198602949M)

(Incorporate in the Republic of Singapore)

INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY COMPANY

The Board of Directors (the “**Board**” or “**Directors**”) of Resources Prima Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”), wishes to announce that the Company has, on 25 March 2019, incorporated a wholly-owned subsidiary.

The details of the new subsidiary are as follows:-

Name: RPG Logistics Pte. Ltd. (the “**RPGLog**”)

Country of incorporation: Singapore

Issued and paid-up capital: SGD1.00 comprising 1 share

Principal activities: Provision of logistical support, supervision of operations in respect of mining activities

The incorporation of the subsidiary was funded through internal resources and is not expected to have any material impact on the earnings per share or net tangible assets of the Company for the current financial year ending 31 December 2019.

Save for their respective directorships and/or shareholdings in the Company and its subsidiaries, none of the Directors or controlling shareholders of the Company or any of their respective associates, has any interest, direct or indirect, in the abovementioned transaction.

BY ORDER OF THE BOARD

Agus Sugiono
Executive Chairman and Chief Executive Officer

25 March 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading, Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Tay Sim Yee, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone (65) 6232 3210.
