

ALLIANCE MINERAL ASSETS LIMITED
(Incorporated in Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)

**Proposed Placement of 10,875,115 New Ordinary Shares in the Capital of the Company At
S\$0.34 for Each Underwritten Placement Share
– Receipt of Listing and Quotation Notice**

Unless otherwise defined, capitalised terms used herein shall have the same meaning ascribed to them in the Company's announcement dated 5 July 2018.

The Board of Directors ("**Board**") of Alliance Mineral Assets Limited ("**AMAL**" or the "**Company**") refers to the announcement made on 5 July 2018, in relation to the placement of 10,875,115 Underwritten Placement Shares to be placed out by Canaccord Genuity (Australia) Limited ("**Canaccord**") on an underwritten basis at \$S0.34 each.

Further to the said announcement, the Board is pleased to announce that the Company has received a listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 13 July 2018, in respect of the 10,875,115 Underwritten Placement Shares to be issued pursuant to the underwritten placement agreement signed with Canaccord. The listing and quotation of the Underwritten Placement Shares is subject to compliance with the SGX-ST's listing requirements.

The Underwritten Placement Shares when issued and allotted, will rank in all respects *pari passu* with the existing issued Shares and be free from all pre-emption rights, charges, liens and other encumbrances and with all rights and benefits attaching thereto save that they will not rank for any dividend, rights, allotments or other distributions, the record date of which falls on or before the completion of the Underwritten Placement.

The Underwritten Placement Shares are required to be placed out within seven (7) market days from the date of the LQN.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Underwritten Placement, the Underwritten Placement Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Pauline Gately
Chairperson
16 July 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).