



ALLIANCE MINERAL ASSETS LIMITED
(Incorporated in the Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)

**ALLIANCE UNDERWRITTEN PLACEMENT
– ALLOTMENT AND ISSUANCE OF ALLIANCE UNDERWRITTEN PLACEMENT SHARES**

The Board of Directors (“**Board**”) of Alliance Mineral Assets Limited (“**AMAL**” or the “**Company**”) refers to the announcements dated 5 April 2018 in relation to the proposed merger of Alliance Mineral Assets Limited and Tawana Resources NL and the receipt of the listing and quotation notice dated 23 April 2018 in relation to, inter-alia, the Alliance Underwritten Placement Shares (collectively, the “**Announcements**”).

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning as in the Announcements.

The Board refers to the Announcements and wishes to announce that 76,522,804 new Shares, representing the Alliance Underwritten Placement Shares pursuant to the Alliance Underwritten Placement were allotted and issued by the Company to three (3) sophisticated and institutional investors in Australia and Hong Kong today. The Alliance Underwritten Placement Shares will be listed and quoted on the Catalist with effect from 9.00 a.m. on 3 May 2018 and the trading of the Alliance Underwritten Placement Shares will commence with effect from 9.00 a.m. on the same day.

The Alliance Underwritten Placement Shares rank *pari passu* in all respects with and shall carry all rights similar to the existing Shares, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of issue of the Alliance Underwritten Placement Shares.

Following the allotment and issuance of the Alliance Underwritten Placement Shares, the total number of issued and paid-up ordinary shares of the Company has increased from 555,573,988 Shares to 632,096,792 Shares.

BY ORDER OF THE BOARD

Pauline Gately
Chairperson
02 May 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).