

ALLIANCE MINERAL ASSETS LIMITED

(Company Registration Number: ACN 147 393 735)

(Incorporated in Australia on 6 December 2010)

REDESIGNATION OF INDEPENDENT NON-EXECUTIVE CHAIRPERSON TO EXECUTIVE CHAIRPERSON - MS PAULINE GATELY

The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) is pleased to announce that Ms Pauline Gately has been re-designated as the Executive Chairperson of the Company, effective from 17 August 2018.

Ms Gately has been instrumental in relation to the proposed merger of equals with Tawana Resources NL to be implemented by way of a scheme of arrangement under the *Corporations Act 2001* (Cth), as announced by the Company on 5 April 2018.

Ms Gately joined the Board in June 2011 and was appointed as Independent Non-Executive Chairperson of the Company upon listing on the Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) in July 2014. An investment banking veteran with more than twenty years’ experience at the senior level, Ms Gately currently sits on the board Ardiden Ltd, an Australian listed company and a Western Australian Cancer Charity.

Ms Gately has previously served as a senior consultant at one of Australia’s leading economic consultancies, completing projects for the public and private sector, including providing technical advice on behalf of multilateral organisations such as the Asian Development Bank.

BY ORDER OF THE BOARD

Pauline Gately
Chairperson
20 August 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10 - 00 Income at Raffles, Singapore 049318 and E - mail: sponsorship@ppcf.com.sg).