

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Company Registration No.120000000004711)
(Incorporated in the People's Republic of China)

CHANGE IN VENUE OF THE VIDEO CONFERENCE FOR THE ANNUAL GENERAL MEETING TO BE HELD IN SINGAPORE ON 15 MAY 2014

Further to the Company's announcement on 28 March 2014, we wish to inform that there has been a change in the venue of the video conference for the Annual General Meeting ("**AGM**") to be held in Singapore as the previous venue at Samsung Hub, 3 Church Street, Level 8, Singapore 049483 has become unavailable due to unforeseen circumstances.

Save for the change in venue, all other details set out in the AGM Notices/ Proxy Forms remain unchanged.

Details of the new venue are as follows:-

Date: 15 May 2014

Time: 9.30 a.m.

New Venue: 1 Fullerton Road, #02-01, One Fullerton, Singapore 049213

A physical copy of this announcement will be despatched to shareholders as soon as possible.

For the convenience of the shareholders, the Company will arrange for a signage to be placed at the previous venue to direct attending shareholders to the new meeting venue. There will also be personnel at the reception counter to assist in directing shareholders to the new meeting venue.

By order of the Board of Directors

Jiao Yan
Company Secretary

7 May 2014