

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Company Registration No.: 120000000004711)
(Incorporated in the People's Republic of China)
(the "Company")

ANNOUNCEMENT ON CONVENING AN ONLINE CONFERENCE REGARDING THE FINANCIAL RESULTS FOR FY2014

Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "**Company**") had announced its financial results for the financial year ended 31 December 2014 ("**FY2014**") on 30 March 2015. In order to facilitate the investors to have a more comprehensive understanding of the Company's performance, an online conference regarding the financial results for FY2014 (the "**Conference**") is proposed to be convened on 5 May 2015, Tuesday, from 2:15 p.m. to 4:30 p.m. The related information on the Conference is as follows:

The Conference will be convened on the online platform provided by the Shenzhen Securities Information Co., Ltd. (深圳证券信息有限公司) by way of remote network communication. Investors can log on to the Interactive Platform for Investors of the Listed Companies under Tianjin Area (天津辖区上市公司投资者关系互动平台) (<http://irm.p5w.net/dqhd/tianjin/>) to attend and participate in the Conference.

Mr. Wang Zhiqiang, the Chairman of the Board, Ms. Yan Min, the Deputy Chief Accountant and Ms. Jiao Yan, the Company Secretary will attend the Conference for and on behalf of the Company.

By order of the Board

28 April 2015