



ISEC HEALTHCARE LTD.

Company Registration Number: 201400185H
(Incorporated in Singapore on 2 January 2014)

**PROPOSED ACQUISITION OF 100% EQUITY INTEREST IN SOUTHERN SPECIALIST EYE CENTRE SDN. BHD.
- RECEIPT OF THE LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING AND QUOTATION OF 30,711,919 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

Capitalised terms used herein shall, unless otherwise defined, have the definitions ascribed to them in the Company's announcement dated 19 October 2015 (the "Announcement").

1. Introduction

The Board of Directors (the "**Board**") of the Company refers to the Announcement in relation to the Proposed Acquisition and the proposed issuance of 30,711,919 Consideration Shares (as partial payment for the Proposed Acquisition) in connection therewith.

2. Listing and Quotation Notice

Further to the Announcement, the Board is pleased to announce that the Company has on 11 November 2015 received the Listing and Quotation Notice ("**LQN**") from the SGX-ST for the listing and quotation of the Consideration Shares, comprising 30,711,919 Shares, on the Catalist Board of the SGX-ST, subject to compliance with SGX-ST's listing requirements.

The receipt of the LQN from the SGX-ST is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon completion of the Proposed Acquisition and the allotment and issuance of the Consideration Shares.

Shareholders and potential investors are advised to exercise caution when trading the Company's shares as there is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will proceed to Completion, as Completion is subject to, *inter alia*, the fulfilment of CPs in the SPA. Shareholders are advised to read this announcement and any further announcements carefully, and where in doubt as to the action they should take, they should consult their financial, tax or other advisors.

By Order of the Board

Dr Wong Jun Shyan
Executive Director and Chief Executive Officer
11 November 2015

*ISEC Healthcare Ltd. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 28 October 2014. The initial public offering of the Company (the "**IPO**") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**" or "**PPCF**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.