

**TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED**  
 (Company Registration No.91120000103100784F)  
 (Incorporated in the People's Republic of China)

**RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 24 OCTOBER 2016**

The Board of Directors of Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the “**Company**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 24 October 2016, all resolutions relating to matters set out in the Notice of EGM dated 7 September 2016 were put to vote by poll and carried.

The results of the poll on each of the resolutions put to vote at the EGM are set out below. All the resolutions were duly passed at the EGM.

No.	Ordinary Resolutions	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST		FORFEITED	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1	To consider and approve the scheme of profit distribution policy of the Company for the financial period ended 30 June 2016.	360,684,469	360,493,400	99.947	190,569	0.053	500	0.000
2	To approve the re-appointment of “Ruihua Certified Public Accountants LLP” as PRC auditors of the Company, to hold office until the conclusion of the next annual general meeting, and re-appointment of “RSM Chio Lim LLP” as international auditors of the Company to hold office until the conclusion of the next annual general meeting, and to authorise the Board to determine their remuneration.	360,684,469	360,543,239	99.961	141,230	0.039	0	0.000
3	To consider and approve the extension of time to	34,837,471	31,300,302	89.847	3,537,169	10.153	0	0.000

No.	Ordinary Resolutions	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST		FORFEITED	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
	perform the non-compete undertaking (the details of which are set out in the announcement of the Company dated 11 January 2016) by the controlling shareholder of the Company, Tianjin Pharmaceutical Group Co., Ltd.							
4	To renew the shareholders' mandate for the interested person transactions.	34,837,471	34,692,241	99.583	141,230	0.405	4,000	0.011

Details of parties who are required to abstain from voting on any resolution

Pursuant to Rule 919 of the Listing Manual, Tianjin Pharmaceutical Group Co., Ltd. which holds 325,846,998 shares in the Company, had abstained from voting on resolutions 3 and 4. In addition, Tianjin Pharmaceutical Group Co., Ltd. and its associates did not accept nominations as proxies or otherwise for voting on resolutions 3 and 4 at the EGM, unless they were given specific instructions by independent shareholder(s) as to voting.

Scrutineer

Pursuant to Rule 704(16) of the Listing Manual, Drewcorp Services Pte Ltd acted as the Company's scrutineer for the EGM.

**BY ORDER OF THE BOARD**

Jiao Yan  
Company Secretary  
24 October 2016