

# Disclosure of shareholdings

## FORM I

### Notification of a single shareholder

#### Addressees, form and time limit

The notification must be submitted to the company and to the Disclosure Office within four trading days (art. 24 para. 1 FMIO-FINMA). The notification can be submitted by fax or email (art. 8 para. 1 FMIO-FINMA). The notification must be drawn up in English, French or German.

#### Address

SIX Swiss Exchange Ltd.  
Disclosure Office  
Selnaustrasse 30  
P.O. Box  
8021 Zurich

#### Phone

+41 (0)58 399 41 19  
+41 (0)58 399 26 80  
+41 (0)58 399 43 48  
+41 (0)58 399 43 02

#### Fax

+41 (0)58 499 29 35

#### Email

[disclosure@six.ch](mailto:disclosure@six.ch)

# FORM I

## Notification of a single shareholder

Name of listed company:

Lonza Group AG

### Part 1: PERSON SUBJECT TO REPORTING OBLIGATION

Last name, first name, place of residence or company name and head office of the beneficial owner (art. 120 para. 1 FMIA) and/or of the person who has the discretionary power to exercise the voting rights (art. 120 para. 3 FMIA):

BlackRock, Inc., New York, NY, U.S.A. (Mother Company)

In the case of a notification according to art. 120 para. 3 FMIA (see also part 4 item 3):

The notification is made on a consolidated basis within the meaning of art. 10 para. 2 sentences 2 and 3 FMIO-FINMA:

- Yes, on a consolidated basis.  No, the notification is made by the person who decides how voting rights are exercised.

### Part 2: IN CASE OF INDIRECT PARTICIPATION

Last name, first name, place of residence or company name and head office of the person/s directly involved:

**Part 3: DATE AND REASON FOR THE REPORTING OBLIGATION**

Date of the act which creates the obligation to notify:

**15.05.2017**

Date of transfer of equity securities: (if different from the date of the act which creates the obligation to notify)

**n.a**

Facts and circumstances triggering the obligation to notify (art. 22 para. 1 b FMIO-FINMA):

- Acquisition
- Sale
- Creation of a group
- Change in group composition
- Termination of a group
- Discretionary exercise of voting rights
- Securities lending and comparable transactions
- Granting (writing) of derivative holdings
- Exercise, non-exercise or expiration of derivative holdings
- Capital increase
- Capital reduction
- Ipso jure transfer or transfer due to a decision by a court or public authority
- Change in the information subject to the obligation to notify

Other:

**The obligation to notify was triggered by an increase in Issued Share Capital (Acquisition and Share Position Obligation)**

**With recommendation of the Disclosure Office dated 15 July 2016, BlackRock, Inc. was granted easing provisions from the obligation to disclose the direct shareholders according to Article 120 para. 1 FMIA in conjunction with Article 11 let. b and Article 22 para. 1 let. e and para 3 FMIO-FINMA when disclosing holdings according to Article 18 para. 1 and 4 FMIO-FINMA. However, collective investment schemes within the meaning of Article 18 para. 2 let. a FMIO-FINMA that hold individually 3% or more of the voting rights of the relevant issuer will be mentioned in the relevant disclosure notification. Any person shall, at her/his request and without prove of interest, receive information about the direct shareholders within the meaning of Article 11 let. b and Article 22 para. 1 let. e and para. 3 FMIO-FINMA. Such request has to be addressed via email to the Disclosure Office: [offenlegung@six-group.com](mailto:offenlegung@six-group.com). The information will be provided within five trading days from receipt of the relevant request by BlackRock, Inc. The information will be provided in electronic format with a reference date not older than one month. The easing provisions are granted until 15 July 2019.**

**Additional details (will not be published)**

Last name, first name, address, telephone and email address of the contact person:

**Clark, Laurel**  
**BlackRock Investment Management (UK) Limited, 12 Throgmorton Avenue, London, EC2N 2DL, U.K.**  
**Tel: +44 20 7743 3650**  
**[emeadisclosures@blackrock.com](mailto:emeadisclosures@blackrock.com)**

Date: **16.05.2017**

**Laurel Clark**   
 Name/s and valid signature/s

## Part 4: PURCHASE POSITIONS PURSUANT TO art. 14 para. 1 a FMIO-FINMA

### Total of all purchase positions:

Total of all equity securities or equity related securities (item 1), number of voting rights that can be exercised at one's own discretion (item 3) and derivative holdings (item 4)

Basis of calculation (art. 14 para. 2 FMIO-FINMA): total number of voting rights pursuant to the entry in the commercial register (see [Central Business Names Index](#)) or [Publications](#) according to art. 115 para. 3 FMIO:

Number of voting rights	Percentage	
$S1 = \{1.1\} + \{3.1\} + \{4.1\}$	$S2 = \{1.2\} + \{3.2\} + \{4.2\}$	<b>74,468,752</b>
<b>7,203,681</b>	<b>9.67</b>	

### 1. Equity securities or equity related securities

Shares	Number	Voting rights <sup>1</sup>	
		Number	Percentage <sup>2</sup>
Registered	5,755,896	5,755,896	7.73
Bearer			
<b>Total</b>		<b>5,755,896</b>	<b>7.73</b>

<sup>1</sup> Whether exercisable or not

<sup>2</sup> Calculated on the basis of the total number of voting rights pursuant to the entry in the commercial register (art. 14 para. 2 FMIO-FINMA)

### 2. Securities lending and comparable transactions in equity securities

Of the equity securities mentioned in item 1 above, the following part is held due to securities lending and comparable transactions (art. 17 FMIO-FINMA):

Shares	Number	Proportion of voting rights	Nature of the legal transaction	Agreed date of return transfer or, if there is a right to choose, whether this applies to the contracting party subject to the obligation to notify or to the counterparty
Registered	600,363	0.81	Repos (on the purchaser side) and/or collateral received with title transfer (non-repo)	The dates of return transfer depend on the specific terms of the various agreements according to which the collaterals are granted
Bearer				

### 3. Voting rights that can be exercised at one's own discretion

The following voting rights were delegated by a third party and can be exercised at one's own discretion:

Voting rights	
Number	Percentage
<sup>[3.1]</sup>	<sup>[3.2]</sup>
<b>1,170,713</b>	<b>1.57</b>

The number of voting rights disclosed above in item 3 does not have to be additionally disclosed in item 1. However, the number of voting rights has to be added to the total number of all purchase positions.

#### 4. Derivative holdings

Conversion and share purchase rights (such as call-options according to art. 15 para. 2 a FMIO-FINMA), granted (written) share sale rights and other derivative holdings:

Type of rights	Number of rights	Voting rights conferred		Security ID number (ISIN) if available or basic terms  (Identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type)
		Number	Percentage <sup>2</sup>	
CFD long	23,363	23,363	0.03	Contracts for difference issued by Barclays on Lonza Group AG CH0013841017
CFD long	68,868	68,868	0.09	Contracts for difference issued by Citigroup on Lonza Group AG CH0013841017
CFD long	1,293	1,293	0.00	Contracts for difference issued by Credit Suisse on Lonza Group AG CH0013841017
CFD long	56,500	56,500	0.08	Contracts for difference issued by Goldman Sachs on Lonza Group AG CH0013841017
CFD long	22,115	22,115	0.03	Contracts for difference issued by JP Morgan on Lonza Group AG CH0013841017
CFD long	2,211	2,211	0.00	Contracts for difference issued by Merrill Lynch on Lonza Group AG CH0013841017
CFD long	13,055	13,055	0.02	Contracts for difference issued by Morgan Stanley on Lonza Group AG CH0013841017
CFD long	78,549	78,549	0.11	Contracts for difference issued by UBS on Lonza Group AG CH0013841017
CFD long	11,118	11,118	0.01	Contracts for difference issued by HSBC on Lonza Group AG CH0013841017
<b>Total</b>		[4.1] 277,072	[4.2] 0.37	

<sup>2</sup> Calculated on the basis of the total number of voting rights pursuant to the entry in the commercial register (art. 14 para. 2 FMIO-FINMA)

#### 5. Securities lending and comparable transactions in derivative holdings

Of the derivative holdings mentioned in item 4 above, the following part is held due to securities lending and comparable transactions (art. 17 FMIO-FINMA):

Type of rights	Number of rights	Proportion of voting rights	Nature of the legal transaction	Agreed date of return transfer or, if there is a right to choose, whether this applies to the contracting party subject to the obligation to notify or to the counterparty

**Part 5: SALE POSITIONS PURSUANT TO art. 14 para. 1 b FMIO-FINMA**

**Total of all sale positions:**

Basis of calculation (art. 14 para. 2 FMIO-FINMA):  
total number of voting rights pursuant to the entry in the  
commercial register (see ) or according to art. 115 para. 3  
FMIO:

Number of voting rights	Percentage	
127	0.00	74,468,752

**Derivative holdings**

Share sale rights (such as put-options according to art. 15 para. 2 a FMIO-FINMA), granted (written) conversion and share purchase rights and other derivative holdings:

Type of rights	Number of rights	Voting rights conferred		Security ID number (ISIN) if available or basic terms
		Number	Percentage <sup>2</sup>	
CFD Short	127	127	0.00	Contracts for difference issued by Credit Suisse on Lonza Group AG CH0013841017
<b>Total</b>		[3 1] 127	[3 2] 0.00	

<sup>2</sup> Calculated on the basis of the total number of voting rights pursuant to the entry in the commercial register (art. 14 para. 2 FMIO-FINMA)