

**ANNOUNCEMENT**

**TRANSFER OF SHARES**

HLH Group Limited (the “Company”) wishes to announce that its Executive Director, Mr Ong Jia Ming has transferred by way of gift 100,000,000 shares, which constitute a portion of his own shareholdings in the Company to his younger brother, Mr Ong Jia Jing.

Upon the transfer of shares, Mr Ong Jia Ming is no longer a substantial shareholder of the Company. With the receipt of the gift, Mr Ong Jia Jing is not a substantial shareholder of the Company.

The above transaction and details of the respective changes on the number of shares and changes in the percentage of interest have also been separately announced in accordance with the Securities and Futures Act.

By order of the Board  
HLH GROUP LIMITED  
Dr. Ong Bee Huat  
Executive Director  
23 August 2017