



**EZRA HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199901411N)

---

**ANNOUNCEMENT IN RELATION TO EMAS OFFSHORE LIMITED**

---

The Board of Directors of Ezra Holdings Limited refers to the announcement made by EMAS Offshore Limited ("**EOL**"), a subsidiary of the Company, on 31 August 2017, 4 September 2017 and today, in relation to, *inter alia*, certain orders granted pursuant to section 211(B)(1) of the Companies Act (Chapter 50) by the High Court of the Republic of Singapore.

For more information, please refer to the announcement released by EOL to the Singapore Exchange Securities Trading Limited today.

When in doubt as to the action they should take, stakeholders and potential investors should consult their financial, tax or other advisers.

By Order of the Board

Lee Kian Soo  
Director  
26 September 2017