

**ORIENTAL GROUP LTD.**  
(Under Judicial Management)  
(Company Registration Number: 200401998C)  
(Incorporated in the Republic of Singapore)

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**OUTCOME OF APPLICATION FOR LEAVE TO HOLD A MEETING TO CONSIDER PROPOSED SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT, CHAPTER 50 OF SINGAPORE**

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The Judicial Manager refers to the Company's announcement on 13 September 2017 in respect of the Company's application to the High Court of Singapore (the "**Court**") pursuant to Section 210(1) of the Companies Act (Cap. 50) (the "**Act**") read with Section 227X of the Act (the "**Scheme**"), for leave to convene a meeting ("**Meeting**") to consider the Scheme between the Company and its creditors (the "**Application**").

The Judicial Manager wishes to update that on 26 September 2017 the Court granted the Company permission to hold the Meeting to consider the Scheme within two (2) months from the date of the Court's order.

The Company will keep shareholders updated on any material developments in relation thereto.

**By Order of the Judicial Manager**  
27 September 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

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