

ORIENTAL GROUP LTD.
(Under Judicial Management)
(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

- 1) UPDATE ON APPLICATION FOR EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING AND LAY ITS FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2016**
 - 2) APPLICATION FOR A FURTHER NINE MONTH EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2016**
 - 3) APPLICATION FOR A NINE MONTH EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2017**
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The Judicial Manager refers to the announcements relating to the applications to ACRA on the AGM Extension and FS Extension dated 23 February 2017, 11 April 2017 and 19 June 2017.

The Judicial Manager wishes to announce that ACRA has granted, by way of a letter dated 27 September 2017, the applications for AGM Extension and FS Extension to 31 October 2017.

Applications for Further Extension and Extension

The Judicial Manager refers to the announcements relating to the applications to ACRA on further extension of time to hold the AGM for FY2016 and extension of time to hold the AGM for FY2017 dated 29 September 2017.

The Company has written to ACRA for an application under Section 201(4) of the Act for the following:

- (a) Further extension of nine months from the deadline of 31 October 2017 to 31 July 2018 to hold the Company's AGM and lay the Company's financial statements for FY2016; and
- (b) Extension of nine months from the deadline of 30 April 2018 to 31 January 2019 to hold the Company's AGM for FY2017.

(collectively referred to as '**Further Applications**')

The Company will keep the shareholders updated on the Further Applications.

By Order of the Judicial Manager

4 October 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).