



TRITECH GROUP LIMITED

31 Changi South Avenue 2 #04-00 Trittech Building, Singapore 486478

(Company Registration No.: 200809330R)

PROPOSED PLACEMENT OF 34,482,756 NEW ORDINARY SHARES IN THE CAPITAL OF TRITECH GROUP LIMITED – COMPLETION OF PLACEMENT

Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcements dated 7 July 2019 and 17 July 2019 in respect of the Proposed Placement, unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Directors**”) of Trittech Group Limited (the “**Company**”) refers to the Company's announcements dated 7 July 2019 and 17 July 2019 in respect of the Proposed Placement. The Company wishes to announce that the completion of the Proposed Placement has taken place today, with the Placement Shares and the Introducer Shares being issued and allotted to the Placees and the Introducer respectively. The Placement Shares and the Introducer Shares rank *pari passu* in all respects with and carry all rights similar to the existing issued Shares except that they will not rank for *inter alia* dividends or other distributions the record date for which falls on or before the Completion Date.

Following the issue and allotment of the Placement Shares and the Introducer Shares, the total number of issued and paid-up Shares has increased from 907,971,182 Shares to 944,867,731 Shares.

The Placement Shares and the Introducer Shares are expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited and trading is expected to commence with effect from 9:00 a.m. on 22 July 2019.

The Notice is not to be taken as an indication of the merits of the Placement Shares, Introducer Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director

18 July 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).