

## LION-OCBC SECURITIES HANG SENG TECH ETF

(Constituted in the Republic of Singapore pursuant to the Trust Deed dated 18 November 2020 (the "Deed"))

### FIRST SUPPLEMENTARY PROSPECTUS DATED 23 NOVEMBER 2020

A copy of this First Supplementary Prospectus has been lodged with the Monetary Authority of Singapore who assumes no responsibility for its contents.

This First Supplementary Prospectus is lodged pursuant to Section 298 of the Securities and Futures Act (Chapter 289 of Singapore) and is supplemental to the prospectus registered on 18 November 2020 (the "Prospectus") relating to the Lion-OCBC Securities Hang Seng TECH ETF (the "Fund").

Terms used in this First Supplementary Prospectus will have the meaning and construction ascribed to them in the Prospectus and references to "paragraph" are to the paragraphs of the Prospectus. This First Supplementary Prospectus is to be read and construed in conjunction and as one document with the Prospectus.

This First Supplementary Prospectus sets out the amendments made to the Prospectus to clarify that individual investors may subscribe for less than 500,000 Units in the Fund through the Participating Dealers during the Initial Offer Period.

In this connection, the Prospectus will be amended as follows with effect from the date of this First Supplementary Prospectus:-

1. Paragraph 15.1 of the Prospectus

Paragraph 15.1 is hereby deleted in its entirety and replaced with the following:-

"During the initial offer period of the Fund which is from 23 November 2020 to 7 December 2020 (or such other dates as we may determine in consultation with the Trustee) (the "Initial Offer Period"), the minimum subscription for the Fund through a Participating Dealer is 500,000 Units (or such higher number of Units in multiples of 1,000 Units) or such other number of Units from time to time determined by us (with prior written notice to the Trustee and the Participating Dealers). You may approach us for more information on how to apply for Units through the Participating Dealers appointed by us.

**Investors who wish to acquire less than 500,000 Units during the Initial Offer Period may do so through the Participating Dealers. Please check with the Participating Dealers for the applicable minimum subscription amount.**

During the Initial Offer Period, (i) the Participating Dealers may only subscribe for an Application Unit in cash (i.e. subscriptions in-kind are not permissible); and (ii) all Duties and Charges and transaction costs for such Application Unit incurred by the Participating Dealers shall be borne by the Fund.

The Issue Price of each Unit during the Initial Offer Period is HK\$7.75.

Participating Dealers may apply for Units on their own account or for the account of their clients in accordance with the Operating Guidelines. The following table summarises the key events in our indicative timetable:-

## Indicative Timetable

Event	Indicative Timeline
Initial Offer Period commences	23 November 2020 at 9.00 a.m. (Singapore time)
Initial Offer Period closes (unless extended by us)	7 December 2020 at 12.00 p.m. (Singapore time)
Listing commences and Units may be created and redeemed by any Participating Dealer as well as traded by any retail investor on a "ready" basis on the SGX-ST	Expected to be 9:00 a.m. on 10 December 2020, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Units on a "ready" basis have been fulfilled (unless the Initial Offer Period is extended in which case dealings on the SGX-ST will commence on the third Business Day following the close of the Initial Offer Period).
Settlement date for all trades done on a "ready" basis on 10 December 2020	14 December 2020

The above timetable is indicative only and is subject to change. All dates and times referred to above are Singapore dates and times.

In the event of any extension of the Initial Offer Period, we will publicly announce the same via SGXNET, with the announcement to be posted on the SGX-ST website at <http://www.sgx.com>.

Investors should consult the SGX-ST announcement on the "ready" listing date on the SGX-ST website or check with their brokers on the date on which trading on a "ready" basis will commence."

**LION GLOBAL INVESTORS LIMITED**

**BOARD OF DIRECTORS**

**FIRST SUPPLEMENTARY PROSPECTUS OF LION-OCBC SECURITIES HANG SENG TECH ETF**

Signed:

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Khor Hock Seng  
Chairman  
(signed by Gerard Lee How Cheng  
for and on behalf of Khor Hock Seng)

Signed:

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Ching Wei Hong  
Deputy Chairman  
(signed by Gerard Lee How Cheng  
for and on behalf of Ching Wei Hong)

Signed:

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Gerard Lee How Cheng  
CEO

Signed:

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Tan Siew Peng  
Director  
(Signed by Gerard Lee How Cheng  
for and on behalf of Tan Siew Peng)

Signed:

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Ronnie Tan Yew Chye  
Director  
(signed by Gerard Lee How Cheng  
for and on behalf of Ronnie Tan Yew Chye)

Signed:

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Wee Ai Ning  
Director  
(Signed by Gerard Lee How Cheng  
for and on behalf of Wee Ai Ning)

Signed:

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Chong Chuan Neo  
Director  
(Signed by Gerard Lee How Cheng  
for and on behalf of Chong Chuan Neo)

Signed:

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Leslie Teo Eng Sipp  
Director  
(Signed by Gerard Lee How Cheng  
for and on behalf of Leslie Teo Eng Sipp)