



CHINA MINING INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands on 30 September 2004)

(Company Registration Number: CT-140095)

**PROPOSED ACQUISITION OF 100% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF
FULLY RICH INTERNATIONAL INVESTMENT LIMITED,
WHICH OWNS 63.11% OF THE REGISTERED CAPITAL OF
HENAN ZHONGNONG HUASHENG AGRICULTURAL SCIENCE AND TECHNOLOGY CO., LTD.**

- EXTENSION OF LONG STOP DATE

The board of directors (each, a **“Director”** and collectively, the **“Board”**) of China Mining International Limited (the **“Company”** and together with its subsidiaries, the **“Group”**) refers to the Company’s previous announcements dated 31 March 2021 and 21 October 2021 relating to the proposed acquisition by the Company of 100% of the issued and paid-up share capital of Fully Rich International Investment Limited (the **“Previous Announcement”**). Unless otherwise defined, capitalised terms used herein shall have the meanings ascribed to them in the Previous Announcements.

Under the terms and conditions of the SPA, completion of the Proposed Acquisition shall take place five business days after satisfaction or waiver of the last of the relevant Purchaser Conditions, and in any event no later than six months from the date of the SPA, unless extended by the mutual agreement of the parties in writing (the **“Long Stop Date”**).

The Board would like to announce that the parties have mutually agreed to extend the Long Stop Date to 31 December 2021.

CAUTION IN TRADING

Shareholders and potential investors are advised to exercise caution in trading the shares in the Company as there is no certainty or assurance as at the date of this announcement that the relevant sale and purchase agreements will be entered into, the terms and conditions of the Proposed Acquisition will not differ from that set out in the term sheets, or the Proposed Acquisition will be undertaken at all. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

On behalf of the Board

Zhai Kebin
Executive Director and CEO

23 November 2021