

NOTICE TO HOLDERS IN RELATION TO THE REDEMPTION
OF OUTSTANDING 13.875% BONDS DUE 2027 OF
VEDANTA RESOURCES FINANCE II PLC (the “**Bonds**”)

**(Rule 144A – ISIN: US92243XAD30; Common Code: 227224495; CUSIP: 92243X AD3
Regulation S – ISIN: USV9667MAA00; Common Code: 227224584; CUSIP: V9667M AA0)**

October 8, 2024

We refer to our notices dated September 2, 2024, September 3, 2024, September 27, 2024 and October 4, 2024 in respect of the redemption of the Bonds (collectively, the “**Previous Notices**”).

We are pleased to announce that we have redeemed all U.S.\$429,974,800.00 aggregate principal amount outstanding of the Bonds on October 4, 2024. Payment of the Redemption Price and surrender of the Bonds for redemption have been made on October 4, 2024 through the facilities of DTC. As a result, the Bonds have been fully redeemed and no longer outstanding as of October 4, 2024.

Capitalized terms used herein but not otherwise defined herein shall have the meaning ascribed to it in the Trust Deed and the Previous Notices.

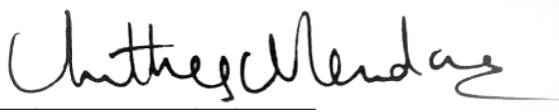
No representation is made as to the correctness or accuracy of the CUSIP, common code or ISIN numbers listed on this Notice of Redemption or printed on the Bonds. The Holder should rely only on the other identification numbers printed on the Bonds.

Vedanta Resources Finance II plc

Paying Agent

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VEDANTA RESOURCES FINANCE II PLC

By: 

Name:

Anthea Mendonca

Title:

Authorised Signatory



Name: Komal Sharan

Title: Authorised Signatory