



**CHINA MINING INTERNATIONAL LIMITED**  
**中矿国际有限公司**  
**(Incorporated in the Cayman Islands)**  
**(Company Registration No. CT-140095)**

---

**ANNOUNCEMENT PURSUANT TO THE LISTING MANUAL OF  
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

---

**UPDATE ON LOAN DISPUTES**

The Board of Directors (the “**Board**”) of China Mining International Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to its announcements dated 27 January, 19 February 2025 and 6 November 2025, as well as the unaudited half-year financial report released on 14 August 2025. The Board provides the following update on the loan disputes relating to two loans of the Company’s 63.11%-owned subsidiary, Henan Zhongnong Huasheng Agricultural Science and Technology Co., Ltd. (“**Zhongnong Huasheng**”). The creditors are Xinyang Poverty Alleviation and Development Service Center (the “**Center**”) and Zhengzhou Agricultural Financing Guarantee Co., Ltd (the “**Guarantee**”), respectively.

**1. Loan from the Center**

**Evaluation was completed:**

- The Center has paid the assessment fee.
- As such, the independent evaluation company has issued the formal valuation report, ready for judicial auction process.

**Judicial Auction Process**

- The court is currently initiating the judicial auction of the seized assets.
- The auction platform and starting price will be determined based on the valuation report.

**Possible Outcomes**

- A successful auction, with proceeds used to repay the debt, concluding the case.
- A failed auction, leading to an asset-for-debt swap, concluding the case.

**Proactive Measures**

To facilitate repayment and maximize value:

- Zhongnong Huasheng has submitted its latest property status to the court.
- The subsidiary is actively sourcing private buyers to secure a sale prior to or alongside the auction.

## **2. Loan from the Guarantee**

On 13 November 2025, Zhongnong Huasheng's representative and the loan guarantors attended court and submitted their latest property status. Due to the absence of the Guarantee, the court directed Zhongnong Huasheng's representative to:

- Negotiate a repayment plan privately with the Guarantee; and
- Formalize the agreement by signing it under judicial supervision upon reaching consensus.

### **Cautionary Statement**

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. In the event of any doubt, they should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisers.

### **BY ORDER OF THE BOARD**

Guo Wenjun  
Executive Chairman and Chief Executive Officer  
14 November 2025