

**NOTICE TO HOLDERS OF THE CONDITIONAL REDEMPTION OF
UP TO U.S.\$1,200,000,000 AGGREGATE PRINCIPAL AMOUNT OUTSTANDING OF
THE 10.875% BONDS DUE 2029 OF
VEDANTA RESOURCES FINANCE II PLC**

**(Rule 144A – ISIN: US92243XAH44; Common Code: 289977520; CUSIP: 92243X AH4
Regulation S – ISIN: USG9T27HAG93; Common Code: 289977511; CUSIP: G9T27H AG9)**

(the “Bonds”)

June 9, 2026

Redemption

NOTICE IS HEREBY GIVEN that, pursuant to Condition 5(b) (*Redemption at the Option of the Issuer*) and Condition 16 (*Notices*) of the Terms and Conditions of the Bonds as set out in the trust deed dated as of September 17, 2024 as supplemented by the supplemental trust deed dated October 25, 2024 and the supplemental trust deed dated October 27, 2025 (together, and as amended, supplemented, waived or otherwise modified from time to time, the “**Trust Deed**”), among Vedanta Resources Finance II PLC (the “**Issuer**”), Vedanta Resources Limited (the “**Parent Guarantor**”), Twin Star Holdings Ltd., Welter Trading Limited and Vedanta Holdings Mauritius II Limited (the “**Subsidiary Guarantors**”) and Citicorp International Limited (the “**Trustee**”). The Issuer has elected to redeem and, subject to the satisfaction or waiver by the Issuer of the Refinancing Condition (as defined below), will redeem in one or more redemptions (the “**Redemption**”) up to U.S.\$1,200,000,000 aggregate principal amount outstanding of the Bonds on or about July 16, 2026 (the “**Redemption Date**”). Capitalized terms used herein but not otherwise defined herein shall have the meaning ascribed to it in the Trust Deed.

Pursuant to Condition 5(b), the redemption price for the Bonds will be 100.00% of the outstanding principal amount of the Bonds (the “**Redemption Price**”), plus the Applicable Premium, plus accrued and unpaid interest, if any, to (but excluding) the Redemption Date.

The record date on which any Holder must hold any Bonds to be entitled to the Redemption Price, the Applicable Premium and the accrued and unpaid interest is the Clearing System Business Day immediately prior to the date for payment.

The Issuer’s obligation to redeem any of the Bonds on the Redemption Date is conditioned upon the arrangement by the Issuer of funding in aggregate net proceeds to the Issuer in a sufficient amount to pay the Redemption Price, the Applicable Premium and the accrued and unpaid interest in full and pay all related expenses in respect of the Redemption on or prior to the Redemption Date (the “**Refinancing Condition**”). None of the Bonds shall be deemed due and payable on the Redemption Date unless and until the Refinancing Condition is satisfied or waived by the Issuer.

Subject to the satisfaction or waiver of the Refinancing Condition, the Issuer may, in its sole discretion, delay the Redemption Date if the Refinancing Condition shall not have been satisfied to its satisfaction or otherwise waived by the Issuer by the Redemption Date. If the intended Redemption Date or the amount of Bonds which the Issuer intends to redeem on the Redemption Date changes, the Issuer will notify the Holders (with a copy to the Trustee and the Paying Agent) as soon as practicable but, for the avoidance of doubt, any such change in the intended Redemption Date and/or the amount of Bonds which the Issuer intends to redeem on the Redemption Date will not require the Issuer to send a new 30-day notice of redemption.

Payment of the Redemption Price, the Applicable Premium and the accrued and unpaid interest and surrender of the Bonds for redemption will be made through the facilities of DTC.

Subject to the satisfaction or waiver of the Refinancing Condition and unless the Issuer defaults in making the redemption payment, upon payment in full of the Redemption Price to the holders of the Bonds on the Redemption Date, interest on the Bonds shall cease to accrue on and after the Redemption Date and the Guarantee of the Parent Guarantor and each of the Subsidiary Guarantors will be released.

If the Refinancing Condition will not be satisfied or waived, then the Issuer will notify the holders of the Bonds of the same (with a copy to the Trustee and the Paying Agent) on or about the Redemption Date.

No representation is made as to the correctness or accuracy of the CUSIP, common code or ISIN numbers listed on this Conditional Notice of Redemption or printed on the Bonds. The Holder should rely only on the other identification numbers printed on the Bonds.

Vedanta Resources Finance II plc

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