



**BAN LEONG TECHNOLOGIES LIMITED**  
(Company Registration No. 199303898C)  
(Incorporated in Singapore)

3 June 2025

To: Shareholders of Ban Leong Technologies Limited

Dear Shareholder

**VOLUNTARY CONDITIONAL CASH OFFER BY EPICSOFT ASIA PTE. LTD. FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF BAN LEONG TECHNOLOGIES LIMITED, EXCLUDING SHARES HELD IN TREASURY, BY THE OFFEROR AS AT THE DATE OF THE OFFER**

**- NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFEREE CIRCULAR (THE “NOTIFICATION”)**

**1. INTRODUCTION**

The board of directors (the “**Board**” or “**Directors**”) of Ban Leong Technologies Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its:

- (i) announcement dated 30 April 2025 in relation to its response to the voluntary conditional cash offer (the “**Offer**”) made by Epicsoft Asia Pte. Ltd. (the “**Offeror**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the capital of the Company, excluding Shares held in treasury;
- (ii) announcement dated 7 May 2025 in relation to its appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser (“**IFA**”) to advise the Independent Directors for the purpose of making a recommendation to Shareholders in respect of the Offer;
- (iii) announcement dated 21 May 2025 in relation to the despatch to the Shareholders of a notification letter containing instructions for the electronic retrieval of the offer document dated 21 May 2025 (the “**Offer Document**”) issued by the Offeror; and
- (iv) the announcement dated 3 June 2025 by the Company in relation to the despatch of this Notification.

The Board further refers to the announcement dated 27 May 2025 (“**Unconditional Announcement**”) issued by the Offeror in relation to, *inter alia*, the Offer being declared unconditional in all respects.

Unless otherwise defined herein, capitalised terms used herein shall bear the same meaning ascribed to them in the abovementioned announcements, the Offer Document and the Offeree Circular.

**2. ELECTRONIC DISSEMINATION OF OFFEREE CIRCULAR**

2.1 The Board wishes to inform Shareholders that the Company has issued the Offeree Circular dated 3 June 2025 (the “**Offeree Circular**”) which contains, amongst other things, the advice of the IFA to the directors of the Company who are considered independent for the purposes of the Offer (the “**Independent Directors**”), the recommendation of the Independent Directors to the Shareholders in respect of the Offer, and other information pertaining to the Offer pursuant to the Singapore Code on Take-overs and Mergers (“**Code**”).

2.2 Pursuant to the Securities Industry Council’s “Public Statement on Despatch of Take-over Documents under the Code” issued on 6 May 2020, the “Public Statement on the Extension of The Temporary Measures to Allow for Electronic Despatch of Take-Over Documents under the Code” issued on 29 September 2020, and the “Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-over Documents under the Code” issued on 29 June 2021, the Company

has opted for electronic dissemination of the Offeree Circular through publication on SGXNET and the Company's corporate website. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

2.3 To access the electronic version of the Offeree Circular and its related documents:

- (a) Shareholders may access the Company's announcement page on the website of the Singapore Exchange Securities Trading Limited ("SGX-ST") at <https://www.sgx.com/securities/company-announcements> and type the name of the Company: "Ban Leong Technologies Limited" in the filter box; or
- (b) Shareholders may access the Company's corporate website at <https://banleong.com/news-room/>.

An internet browser and PDF reader is required to view the Offeree Circular.

Should any Shareholder require assistance in accessing the electronic version of the Offeree Circular, please contact the Company via phone (+65 6512 9221) or by email ([irexecutive@banleong.com.sg](mailto:irexecutive@banleong.com.sg)).

2.4 **The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read the Offer Document, the Offeree Circular and carefully consider the information and the recommendation of the Independent Directors as well as the advice of the IFA to the Independent Directors in relation to the Offer set out in the Offeree Circular before deciding whether to accept or reject the Offer. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.**

### 3. CLOSING DATE

Shareholders should note that, pursuant to the Unconditional Announcement, the closing date ("**Closing Date**") for acceptances of the Offer is **5.30 p.m. (Singapore time) on 2 July 2025** or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

### 4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of this letter) have taken all reasonable care to ensure that the facts stated and opinions expressed in this letter (other than those relating to the Offeror and the Offer) are fair and accurate, and that no material facts have been omitted from this letter, the omission of which would make any statement in this letter misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, Offer Document, the Unconditional Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this letter.

Yours faithfully  
For and on behalf of  
**Ban Leong Technologies Limited**

Ronald Teng Woo Boon  
Managing Director