

# BAN LEONG TECHNOLOGIES LIMITED

(Company Registration No. 199303898C)

(Incorporated in Singapore)

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## VOLUNTARY CONDITIONAL CASH OFFER BY EPICSOFT ASIA PTE. LTD. FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF BAN LEONG TECHNOLOGIES

### - NOTICE TO SHAREHOLDERS REGARDING DESPATCH OF OFFEREE CIRCULAR VIA ELECTRONIC MEANS

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#### 1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Ban Leong Technologies Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its:

- (i) announcement dated 30 April 2025 in relation to its response to the voluntary conditional cash offer made by Epicsoft Asia Pte. Ltd. (the “**Offeror**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the capital of the Company, excluding Shares held in treasury;
- (ii) announcement dated 7 May 2025 in relation to its appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser to advise the Independent Directors for the purpose of making a recommendation to Shareholders in respect of the Offer;
- (iii) announcement dated 21 May 2025 in relation to the despatch to the Shareholders of a notification letter containing instructions for the electronic retrieval of the Offer Document dated 21 May 2025 (the “**Offer Document**”) issued by the Offeror; and
- (iv) announcement dated 27 May 2025 issued by the Offeror in relation to, *inter alia*, the Offer being declared unconditional in all respects (the “**Unconditional Announcement**”).

Unless otherwise defined herein, capitalised terms used herein shall bear the same meaning ascribed to them in the abovementioned announcements.

#### 2. ELECTRONIC DESPATCH OF THE OFFEREE CIRCULAR

- 2.1 The Board wishes to inform Shareholders that the Company has today despatched to Shareholders by ordinary post, a hardcopy notification letter in connection with the electronic despatch of the offeree circular dated 3 June 2025 (the “**Offeree Circular**”). The Offeree Circular contains, amongst other things, the advice of the IFA to the directors of the Company who are considered independent for the purposes of the Offer (the “**Independent Directors**”), the recommendation of the Independent Directors to the Shareholders in respect of the Offer, and other information pertaining to the Offer pursuant to the Singapore Code on Take-overs and Mergers (“**Code**”).
- 2.2 Pursuant to the public statements issued by the Securities Industry Council of Singapore (“**SIC**”) dated 6 May 2020, 29 September 2020 and 29 June 2021 on the despatch of take-over documents under the Code, **the Company has opted for electronic despatch of the Offeree Circular through publication on SGXNET and the Company’s corporate website. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to the Shareholders.**

2.3 To access the electronic version of the Offeree Circular and its related documents:

- (a) Shareholders may access the Company's announcement page on the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") at <https://www.sgx.com/securities/company-announcements> and type the name of the Company: "Ban Leong Technologies Limited" in the filter box; or
- (b) Shareholders may access the Company's corporate website at <https://banleong.com/news-room/>.

An internet browser and PDF reader is required to view the Offeree Circular.

Should any Shareholder require assistance in accessing the electronic version of the Offeree Circular, please contact the Company via phone (+65 6512 9221) or by email ([irexecutive@banleong.com.sg](mailto:irexecutive@banleong.com.sg)).

2.4 **The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read the Offer Document, the Offeree Circular and carefully consider the information and the recommendation of the Independent Directors as well as the advice of the IFA to the Independent Directors in relation to the Offer set out in the Offeree Circular before deciding whether to accept or reject the Offer. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.**

### 3. CLOSING DATE

Shareholders should note that, pursuant to the Unconditional Announcement, the closing date ("**Closing Date**") for acceptances of the Offer is **5.30 p.m. (Singapore time) on 2 July 2025** or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

### 4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Offeror and the Offer) are fair and accurate, and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, Offer Document, the Unconditional Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

### BY ORDER OF THE BOARD

Ronald Teng Woo Boon  
Managing Director  
3 June 2025