



NEO GROUP LIMITED
(the “**Company**”)
Company Registration No. 201207080G
(Incorporated in the Republic of Singapore)

VOLUNTARY CONDITIONAL CASH OFFER FOR NEO GROUP LIMITED

CORRIGENDUM TO OFFEREE CIRCULAR (“CORRIGENDUM”)

1. The Board of Directors (the “**Board**”) of Neo Group Limited (the “**Company**”) refers to its circular to Shareholders dated 27 April 2021 (“**Offeree Circular**”) in respect of the voluntary conditional cash offer (“**Offer**”) by United Overseas Bank Limited for and on behalf of Forestt Investment Pte. Ltd. for all the issued ordinary shares (the “**Shares**”) in the capital of the Company. Capitalised terms used herein shall, unless otherwise defined herein, have the same meanings ascribed to them in the Offeree Circular.
2. The Company wishes to inform Shareholders that there is an editorial error in paragraph 8.4 (Directors’ Intentions) of Appendix A to the Offeree Circular, on page A-4 of the Offeree Circular, and the following sentence in this paragraph 8.4:

“Mr. Yeo Kok Tong has informed the Company that he intends to accept the Offer in respect of all the Shares held by him.” (“**Initial Sentence**”)

should instead read as follows:

“Mr. Yeo Kok Tong has informed the Company that he intends to accept the Offer in respect of all the Shares held by him, and his spouse intends to accept the Offer in respect of all the Shares held by her.” (“**Amended Sentence**”)

The Board requests the Shareholders to disregard the Initial Sentence in the Offeree Circular and refer to the Amended Sentence instead. This Corrigendum is an addendum to and should be read in conjunction with the Offeree Circular. Save as disclosed above, all other information contained in the Offeree Circular remains unchanged.

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A printed copy of this Corrigendum has been despatched to the Shareholders together with the printed copies of the Offeree Circular.

3. The Directors (including those who have delegated detailed supervision of the preparation of this Corrigendum) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Corrigendum are fair and accurate and that no material facts have been omitted from this Corrigendum, the omission of which would make any statement in this Corrigendum misleading, and they jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, the Offer Document and announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure that, through reasonable enquiries, such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this Corrigendum in its proper form and context.

BY ORDER OF THE BOARD

Yeo Kok Tong
Lead Independent Director
Neo Group Limited

27 April 2021

This Corrigendum has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("SGX-ST"), Listing Manual Section B: Rules of Catalyst.

This Corrigendum has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this Corrigendum, including the correctness of any of the statements or opinions made or reports contained in this Corrigendum.

The contact person for the Sponsor is Mr. Jason Chian, Head, Corporate Finance, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, telephone: +65 6337 5115.

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