



CITY DEVELOPMENTS LIMITED

(Co. Reg. No. 196300316Z)
(Incorporated in the Republic of Singapore)

SIXTY-FIRST ANNUAL GENERAL MEETING TO BE HELD ON 24 APRIL 2024

1. **Hybrid Annual General Meeting.** City Developments Limited (“CDL” or the “Company”) is pleased to announce that its Sixty-First Annual General Meeting (“61st AGM” or the “Meeting”) will be held, in a hybrid format, at M Hotel Singapore, Banquet Suite, Level 10, 81 Anson Road, Singapore 079908 (“Physical Meeting”) and using virtual meeting technology (“Virtual Meeting”) on Wednesday, 24 April 2024 at 10.00 a.m.
2. **Notice of 61st AGM and proxy form.** Printed copies of the Notice of 61st AGM and the accompanying proxy form will be sent by post to shareholders. These documents will also be published on the Company’s corporate website at www.cdl.com.sg/agm and the SGX website at www.sgx.com/securities/company-announcements.
3. **Arrangements for participation at the 61st AGM.** Shareholders may participate in the 61st AGM by:
 - (a) (i) attending the Physical Meeting; or
(ii) attending the Virtual Meeting via “live” audio-visual webcast;
 - (b) submitting questions in advance of, or “live” at, the 61st AGM; and/or
 - (c) voting “live” at the Physical Meeting or the Virtual Meeting by (i) the shareholders themselves or their duly appointed proxy/proxies (other than the Chairman of the Meeting)¹; or (ii) appointing the Chairman of the Meeting as proxy to vote on their behalf.

Details of the steps for pre-registration, submission of questions and voting at the 61st AGM by shareholders, including CPFIS and SRS investors, and (where applicable) duly appointed proxy/proxies are set out in the **Appendix** to this announcement.

In particular, CPFIS and SRS investors should note that they (i) may vote “live” at the Physical Meeting or Virtual Meeting if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators; or (ii) may appoint the Chairman of the Meeting as proxy to vote on their behalf at the 61st AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes by 5.00 p.m. on 12 April 2024.

¹ For the avoidance of doubt, CPFIS and SRS investors will not be able to appoint third party proxy/proxies (i.e., persons other than the Chairman of the Meeting) to vote “live” at the 61st AGM on their behalf.

Persons who hold ordinary shares in CDL through relevant intermediaries (as defined in section 181 of the Companies Act 1967), other than CPFIS and SRS investors, and who wish to participate in the 61st AGM, should contact the relevant intermediary through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the 61st AGM.

4. **Physical Meeting.** Shareholders (including where applicable their appointed proxy/proxies and CPFIS and SRS investors) who wish to attend the Physical Meeting are encouraged to pre-register for the 61st AGM at the pre-registration website at www.cdl.com.sg/agm2024 (the “**Pre-Registration Page**”). They are also required to register in person at the registration counters outside the 61st AGM venue on the day of the 61st AGM. Registration for attendance at the Physical Meeting will commence at **9.00 a.m. Singapore time** on that day. Original NRIC/Passport is required for verification and registration on the day of the 61st AGM.
5. **Virtual Meeting.** Shareholders (including where applicable their appointed proxy/proxies and CPFIS and SRS investors) who wish to attend the Virtual Meeting must pre-register at the Pre-Registration Page from 9.00 a.m. on 26 March 2024 up to 10.00 a.m. on 21 April 2024 to enable the Company to verify their status as shareholders. Authenticated shareholders should use the login credentials created during pre-registration to access the “live” audio-visual webcast of the 61st AGM proceedings via the Pre-Registration Page.
6. **Annual Report 2023 and Letter to Shareholders.** The Annual Report 2023 and the Letter to Shareholders dated 26 March 2024 (in relation to the proposed (a) renewal of the share purchase mandate and (b) renewal of the IPT mandate for interested person transactions) have been published and may be accessed at the Company’s corporate website as follows:
 - (a) the Annual Report 2023 may be accessed at www.cdl.com.sg/annualreports by clicking on the hyperlink for “Annual Report 2023”; and
 - (b) the Letter to Shareholders dated 26 March 2024 may be accessed at www.cdl.com.sg/agm by clicking on the hyperlink for “Letter to Shareholders dated 26 March 2024”.

The above documents may also be accessed on the SGX website at www.sgx.com/securities/company-announcements.

Shareholders may request for printed copies of these documents by completing and returning the Request Form which is sent to him/her/it by post together with the printed copies of the Notice of 61st AGM and the accompanying proxy form, or otherwise by submitting his/her/its request online at www.cdl.com.sg/annualreports no later than 9 April 2024.

9. **Key dates/deadlines.** In summary, the key dates/deadlines which shareholders should take note of are set out in the table below:

Key dates	Actions
From 9.00 a.m. on 26 March 2024 (Tuesday)	Ordinary Shareholders and, where applicable, their appointed proxy/proxies, may begin to pre-register for attendance at the 61st AGM at www.cdl.com.sg/agm2024 .
5.00 p.m. on 12 April 2024 (Friday)	Deadline for: <ul style="list-style-type: none"> • CPFIS or SRS investors who wish to appoint the Chairman of the Meeting as proxy to vote on their behalf at the 61st AGM to approach their respective CPFIS Agent Banks or SRS Operators to submit their votes; and • Ordinary Shareholders to submit questions in advance of the 61st AGM.
10.00 a.m. on 21 April 2024 (Sunday)	Deadline for Ordinary Shareholders to: <ul style="list-style-type: none"> • pre-register for attendance at the 61st AGM; and • submit proxy forms. <p>Shareholders who wish to appoint proxy/proxies (other than the Chairman of the Meeting) to attend the Virtual Meeting on his/her/its behalf must, in addition to completing and submitting proxy form(s), should inform their proxy/proxies to pre-register his/her/its proxy/proxies at the pre-registration website by this deadline.</p>
By 5.00 p.m. on 22 April 2024 (Monday)	Authenticated shareholders (including CPFIS and SRS investors) or, where applicable, their appointed proxy/proxies, who have pre-registered via the pre-registration website will receive, via the email address provided on pre-registration, either an email confirming physical attendance for the Physical Meeting or an email confirming virtual attendance for the Virtual Meeting (the “ Confirmation Email ”). <p>Shareholders (including CPFIS and SRS investors) or, where applicable, their appointed proxy/proxies, who do not receive the Confirmation Email by 5.00 p.m. on 22 April 2024, but have registered by the 10.00 a.m. on 21 April 2024 deadline, should contact the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., via email at CDL@boardroomlimited.com or alternatively at +65 6536 5355 between 8.30 a.m. and 5.30 p.m. on 23 April 2024 or between 8.30 a.m. and 9.00 a.m. on 24 April 2024.</p>

Key dates	Actions
<p>10.00 a.m. on 24 April 2024 (Wednesday)</p>	<p>61st Annual General Meeting</p> <p>Physical Meeting. Venue of Physical Meeting is at M Hotel Singapore, Banquet Suite, Level 10, 81 Anson Road, Singapore 079908.</p> <p>Please bring along: (a) the original NRIC/Passport used for pre-registration; and (b) a web-browser enabled device in order to access the live voting function on the online platform for the 61st AGM.</p> <p>Please arrive early to facilitate the registration process.</p> <p>Virtual Meeting. Use the login credentials created during pre-registration to access the “live” audio-visual webcast of the 61st AGM proceedings via the Pre-Registration Page.</p>

10. **Further information.** For more information, Shareholders can email us at agm2024@cdl.com.sg.

By Order of the Board

Yeo Swee Gim, Joanne
Enid Ling Peek Fong
Company Secretaries
26 March 2024

APPENDIX

Steps for pre-registration, submission of questions and voting at the 61st AGM

Ordinary Shareholders, including CPFIS and SRS investors, will be able to attend the Physical Meeting in person or the Virtual Meeting through electronic means through a “live” audio-visual webcast via their mobile phones, tablets or computers, submit questions in advance of, or “live” at, the 61st AGM and vote at the 61st AGM (i) “live” by the shareholders themselves or their duly appointed proxy/proxies (other than the Chairman of the Meeting)²; or (ii) by appointing the Chairman of the Meeting as proxy to vote on their behalf.

To do so, Ordinary Shareholders will need to complete the following steps:

No.	Steps	Details
1.	Pre-registration	<p>Physical Meeting Shareholders, including CPFIS and SRS investors, and (where applicable) duly appointed proxy/proxies can attend the Physical Meeting. To do so, they will need to register in person at the registration counters outside the 61st AGM venue on the day of the event. Please bring along your NRIC/passport so as to enable the Company to verify your identity.</p> <p>Shareholders are requested to arrive early to facilitate the registration process.</p> <p>Virtual Meeting Ordinary Shareholders including CPFIS and SRS investors, may pre-register themselves, or (where applicable) their duly appointed proxy/proxies for the Virtual Meeting, at the pre-registration website www.cdl.com.sg/agm2024 from 9.00 a.m. on 26 March 2024 up to 10.00 a.m. on 21 April 2024 to enable the Company to verify their status.</p> <p><i>Note: Ordinary Shareholders or their appointed proxy/proxies who wish to attend the Physical Meeting are encouraged to pre-register their attendance as well.</i></p> <p>Following the verification, authenticated shareholders, including CPFIS and SRS investors, and (where applicable) their duly appointed proxy/proxies, who have pre-registered via the pre-registration website will receive, via the email address provided on pre-registration, either an email confirming successful registration for the Virtual Meeting by 5.00 p.m. on Monday, 22 April 2024 (“Confirmation Email”).</p> <p>Ordinary Shareholders, including CPFIS and SRS investors or (where applicable) their appointed proxy/proxies, who do not receive the Confirmation Email by 5.00 p.m. on 22 April 2024, but have registered by the 10.00 a.m. on 21 April 2024 deadline, should contact the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., via email at CDL@boardroomlimited.com or alternatively at +65 6536 5355 between 8.30 a.m. and 5.30 p.m. on 23 April 2024 or between 8.30</p>

² See footnote 1 above

		<p>a.m. and 9.00 a.m. on 24 April 2024.</p> <p>Persons who hold ordinary shares in CDL through relevant intermediaries (other than CPFIS and SRS investors) will not be able to pre-register for the Physical Meeting and Virtual Meeting. If they wish to participate in the 61st AGM, they should approach the relevant intermediary through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the 61st AGM.</p>
2.	<p>Submit questions in advance of, or “live” at the 61st AGM</p>	<p>Submission of substantial and relevant questions in advance. Ordinary Shareholders, including CPFIS members and SRS investors, can submit substantial and relevant questions related to the resolutions to be tabled for approval at the 61st AGM, in advance of the 61st AGM, in the following manner:</p> <ul style="list-style-type: none"> (a) via pre-registration website at www.cdl.com.sg/agm2024; (b) via email to the Company at agm2024@cdl.com.sg; or (c) by post to City Developments Limited, Corporate Secretariat, 9 Raffles Place #12-01 Republic Plaza, Singapore 048619. <p>When submitting the questions via email or by post, shareholders should provide the following details:</p> <ul style="list-style-type: none"> (i) the shareholder’s full name; (ii) the shareholder’s address; and (iii) the manner in which the shares are held (e.g. via CDP, CPF or SRS, and/or scrip based). <p>All questions must be submitted or reach the Company by Friday, 12 April 2024.</p> <p>Ordinary Shareholders, including CPFIS and SRS investors, and (where applicable), appointed proxy/proxies, can also ask substantial and relevant questions related to the resolutions to be tabled for approval at the 61st AGM, “live” in-person at the 61st AGM. Attendees at the Virtual Meeting can also do so by submitting text-based questions through the “Ask a question” function via the audio-visual webcast platform for the 61st AGM. The “live” chat function will also be available for use by attendees at the Physical Meeting.</p> <p>Addressing questions in advance of the 61st AGM. The Company will endeavour to address substantial and relevant questions (which are related to the resolutions to be tabled for approval at the 61st AGM) received from shareholders in advance of the 61st AGM by publishing the Company’s responses to such questions on the Company’s corporate website at www.cdl.com.sg/agm and on SGX website at www.sgx.com/securities/company-announcements prior to the 61st AGM.</p>

		<p>Addressing questions during the 61st AGM. The Company will, during the 61st AGM, also endeavour to address as many substantial and relevant questions (which are related to the resolutions to be tabled for approval at the 61st AGM) which have not already been addressed prior to the 61st AGM, as well as those received “live” at the 61st AGM, as possible. Where substantially similar questions are received, the Company will consolidate such questions and consequently not all questions may be individually addressed.</p> <p>Minutes of 61st AGM. The Company will publish the minutes of the 61st AGM on the Company’s corporate website and on SGXNET, and the minutes will include the responses to substantial and relevant questions from Ordinary Shareholders which are addressed during the 61st AGM.</p>
3.	<p>Voting or submitting Proxy Form appointing a proxy to vote at the 61st AGM</p>	<p>Exercise of voting rights at 61st AGM. Ordinary Shareholders who wish to exercise their voting rights at the 61st AGM may:</p> <ul style="list-style-type: none"> (a) (where the member is an individual) attend and vote “live” at the Physical Meeting or the Virtual Meeting; or (b) (whether the member is an individual or a corporate) appoint a proxy/proxies (other than the Chairman of the Meeting)³ to attend and vote “live” at the Physical Meeting or the Virtual Meeting on his/her/its behalf; or (c) (whether the member is an individual or a corporate) appoint the Chairman of the Meeting as his/her/its proxy to vote on his/her/its behalf at the 61st AGM. <p>Ordinary Shareholders who wish to appoint a proxy/proxies <u>must</u> complete and submit a proxy form(s) in accordance with the instructions on the proxy form and the manner set out below.</p> <p>Pre-register to vote “live” at the 61st AGM. Ordinary Shareholders, including CPFIS and SRS investors, or (where applicable), appointed proxy/proxies, who wish to attend and vote “live” at the 61st AGM must first pre-register at the pre-registration website at www.cdl.com.sg/agm2024.</p> <p>Specific voting instructions should be given. Where Ordinary Shareholders (whether an individual or a corporate) appoint a proxy/proxies, they should give specific instructions as to voting, or abstentions from voting, in respect of each resolution in the proxy form. If no specific direction as to voting is given, their appointed proxy/proxies will vote or abstain from voting at his/her/their discretion.</p> <p>Submission of proxy forms. Ordinary Shareholders who wish to submit a proxy form(s) must first do so in the following manner:</p> <ul style="list-style-type: none"> (a) if submitted personally or by post, the proxy form must be lodged with the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632; or

³ See footnote 1 above.

(b) if submitted electronically, the proxy form must be submitted:

- (i) via email to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at CDL@boardroomlimited.com; or
- (ii) via the pre-registration website at www.cdl.com.sg/agm2024,

in each case, by **10.00 a.m. on 21 April 2024**.

An Ordinary Shareholder who wishes to submit a proxy form can either use the printed copy of the proxy form which is sent to him/her/it by post or download a copy of the proxy form from our website at www.cdl.com.sg/agm and click on the hyperlink "Proxy Form" under the caption "61st Annual General Meeting", or SGXNet, and thereafter complete and sign the proxy form, before submitting it personally or by post to the address provided above, or before scanning and sending it via email to the email address provided above.

Shareholders are strongly encouraged to submit completed proxy forms electronically via email or via the pre-registration website.

An Ordinary Shareholder who wishes to appoint a proxy/proxies (other than the Chairman of the Meeting) to attend the Virtual Meeting on his/her/its behalf must, in addition to completing and submitting a Proxy Form appointing a proxy(ies), pre-register his/her/its proxy/proxies at the pre-registration website at www.cdl.com.sg/agm2024, by 10.00 a.m. on 21 April 2024

Deemed revocation of proxy appointment if Ordinary Shareholder attends the AGM. Completion and return of the proxy form by an Ordinary Shareholder shall not preclude the Ordinary Shareholder from attending, speaking and voting at the 61st AGM if the Ordinary Shareholder so wishes. An Ordinary Shareholder who attends the Physical Meeting in person or accesses the Virtual Meeting via the "live" audio-visual webcast of the 61st AGM proceedings may revoke the appointment of a proxy/proxies at any time before voting commences and, in such an event, the Company reserves the right to refuse entry by the proxy/proxies into the Physical Meeting and/or terminate the proxy/proxies' access to the "live" audio-visual webcast of the 61st AGM proceedings.

Appointed proxy/proxies (other than the Chairman of the Meeting) will be prompted via email (within 2 business days after the Company's receipt of a validly completed and submitted proxy form) to pre-register at the pre-registration website at www.cdl.com.sg/agm2024 in order to attend the Virtual Meeting. Appointed proxy/proxies who wish to attend the Physical Meeting can register in person at the Physical Meeting. **Shareholders who wish to appoint third party proxy/proxies are encouraged to submit their proxy forms early and should inform their proxy/proxies to pre-register by 10.00 a.m. on 21 April 2024.**

	<p>CPFIS and SRS investors. CPFIS and SRS investors may:</p> <p>(a) vote “live” at the 61st AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or</p> <p>(b) appoint the Chairman of the Meeting as proxy to vote on their behalf at the 61st AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes by 5.00 p.m. on 12 April 2024.</p> <p>Vote at the 61st AGM. As voting at the 61st AGM (whether at the Physical Meeting or Virtual Meeting) will be conducted via an online platform, shareholders, including CPFIS and SRS investors, and (where applicable) duly appointed proxy/proxies who wish to vote at the 61st AGM (whether at the Physical Meeting or Virtual Meeting) must have with them a browser-enabled device in order to access the voting function on the online platform for the 61st AGM.</p>
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