



5E RESOURCES LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 202136285K)

ANNUAL REPORT TO SHAREHOLDERS

8 April 2024

Dear Shareholders,

We are pleased to enclose printed copies of the Notice and proxy form of the upcoming Annual General Meeting to be held on 23 April 2024. In line with the Company's sustainability strategy, we are implementing the use of electronic communications. In this regard, the Annual Report for the financial year ended 31 December 2023 ("**AR 2023**") and the Appendix has been made available for download or online viewing at the Company's corporate website: <https://www.5e-resources.com/> and SGXNET at the URL: <https://www.sgx.com/securities/company-announcements>, from the date of this letter. You will need an internet browser and a PDF reader to view the AR 2023 and the Appendix.

We sincerely hope that you will join our sustainability efforts and embrace e-communications. However, if you still wish to obtain printed copies of the AR 2023 and the Appendix, please complete the Request Form below and email it to ir@5e-resources.com, or post it to the Company's registered office at 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712 by **15 April 2024**.

Yours sincerely
For and on behalf of
5E Resources Limited

Loo Sok Ching
Chairperson and Executive Director

REQUEST FORM

Please download, complete and sign this Request Form and send it by email (ir@5e-resources.com) or by post. We regret that incomplete or improperly completed request forms will not be processed.

Please send me a printed copy of the AR 2023 and the Appendix.

Name(s) of Shareholder(s): _____

NRIC/Passport/Company Registration No: _____

The shares are held by me/us under or through:

- CDP
 Supplementary Retirement Scheme

Address: _____

Signature(s): _____ Date: _____

Note: By completing, signing and returning the Request Form to us, you agree and acknowledge that we and/or our service provider may collect, use and/or disclose your personal data, as contained in your Request Form, or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request.

Fold along dotted line

Affix
Postage
Stamp

5E RESOURCES LIMITED
30 Cecil Street
#19-08 Prudential Tower
Singapore 049712

Please glue and seal along this edge

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Please glue and seal along this edge